

# EUROPEAN SEA PORTS ORGANISATION CONFERENCE 2016

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09 June 2016



# THE WORLD'S REFUGEES

The number of people forced to flee their homes last year, across the world, was over **50 million** – for the first time since the Second World War.

However, most people don't come to Europe, as this map shows. They either stay inside their country ('internally displaced') or flee over their nearest border.<sup>1</sup>

UK  
126,000

There were an estimated **126,000** refugees living in the UK in 2014.<sup>3</sup>

The total UK population currently stands at **64.1 million**.<sup>4</sup>

Refugees in the UK therefore account for just **0.19 per cent** of the population.

Last year, there were more than **13 million** refugees worldwide.

More than half (**52 per cent**) came from just three countries, shown here in black<sup>2</sup>. For instance, the four-year conflict in Syria has swelled recent figures.

The countries shown in red **hosted the most** refugees.

Developing countries hosted over **80%** of the world's refugees<sup>5</sup>.

Turkey  
800,000

Syria  
3 million

Iran  
900,000

Afghanistan  
2.7 million

Jordan  
700,000

Lebanon  
1.1 million

Pakistan  
1.6 million

Sudan  
670,000

Somalia  
1.1 million

South Sudan  
508,000

<sup>1</sup> UNHCR mid-year report 2014  
<sup>2</sup> UNHCR mid-year report 2014  
<sup>3</sup> UNHCR mid-year report 2014  
<sup>4</sup> Office for National Statistics mid-2013  
<sup>5</sup> UNHCR mid-year report 2014

# DFDS MEASURES TO COUNTER CLANDESTINE MOVEMENTS – NORTH SEA BU

## Asylum Seekers

Year	North East	North West	East Midlands	West Midlands	Yorkshire and the Humber	East of England	South East	South West	Greater London
2010	7634	23113	3988	13462	11578	1656	2300	2151	14707
2011	6727	21439	3684	10085	9530	1583	2086	1487	12009
2012	6884	20808	4211	10243	8945	1652	1728	1835	10545
2013	8300	20534	5341	11973	9079	1643	1527	2322	10692
2014	9700	25372	7940	15879	12421	2049	1730	2926	10796
2015	11177	31217	9483	18388	15030	2235	1971	3361	10505

Year	England	Scotland	Wales
2010	80589	8696	6420
2011	68630	8115	5702
2012	66851	7557	5473
2013	71411	8153	6576
2014	88813	10413	7917
2015	103367	11219	9875

## Partnership with UK Border Force

- Educate Drivers
- Check and Secure and record vehicle checks
- UK Home Office ACG Approval Rotterdam Terminal
- UK Intelligence and reporting practices

## Signs to Look Out For

- Attempts to hold underneath the trailers
- Groups moving in less secure areas

## Preventative Methods

- Heartbeat Detectors
- Trailer Spots Checks
- Improvements in Security aids

## Consequences of Illegal Arrivals

- Damage to property
- Loss of revenue
- Loss time in investigation
- Modern Slavery



# ADDITIONAL INVESTMENTS BEYOND NORMAL SECURITY MEASURES BUSINESS UNIT CHANNEL

The combined security measures DFDS Dunkerque and Calais are in partnership with the ports; PAF (French Border Police) and UK Border Force. On both terminals we have implemented during the last few years:

## Infrastructure Developments

- Double line fence
- Added height to the outer fence
- concrete base
- added razor wire to top and bottom of fences
- Increased CCTV coverage / monitoring to include all aspect of the terminals

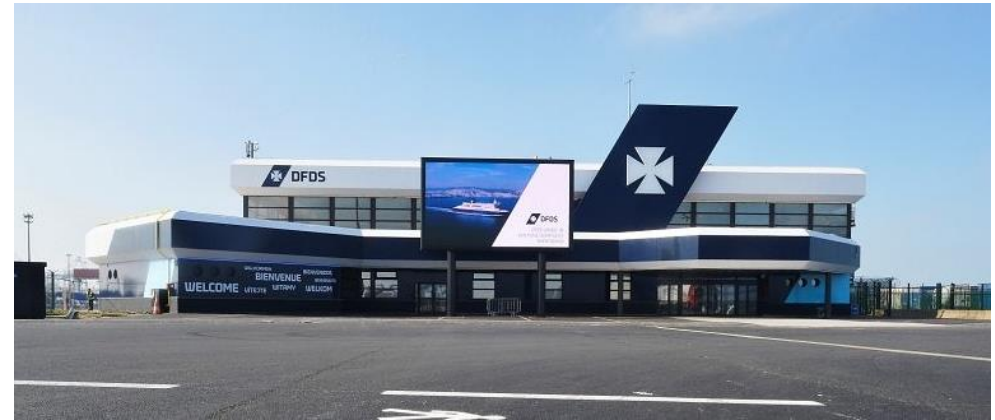
## Security and Staffing Investments

- Increased staffing at PAF and UK Border controls.
- Increased and enhanced controls at UK Border Force; 100% checks of all passports; greater use of sniffer dogs and modern search technology.
- Increased staffing at DFDS security controls.
- Increased use of roving patrols inside the terminals including dog patrols at night time.

Security costs to DFDS and the ports have quadrupled in the last 5 years

## French Government support measures

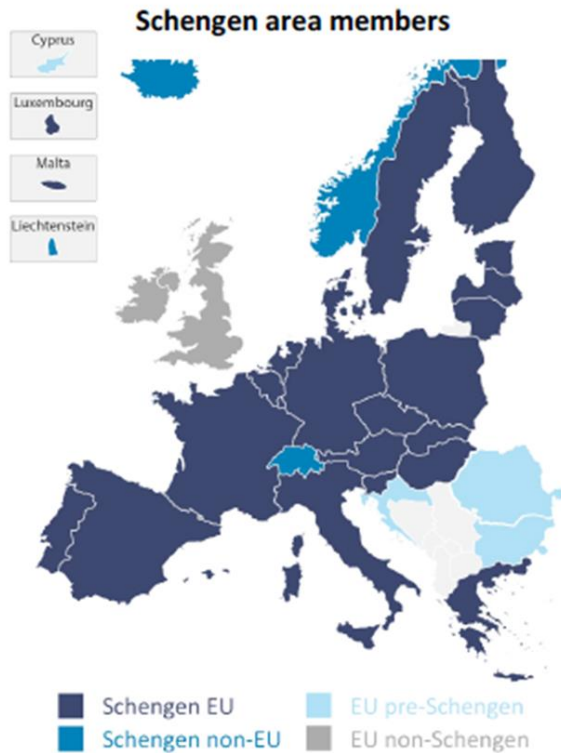
- Ongoing support from French Authorities.
- Added Police presence inside the ports (both ports have “own” Police Station).
- Added Police presence outside the terminals and around known migrant camps especially during night (at times supported by military).
- 1,000 to 1,200 CRS Police (Riot or Special Police) stationed around Dunkerque, Calais and Eurotunnel.



# SCHENGEN IMPACT ON SHIPPING AND LOGISTICS

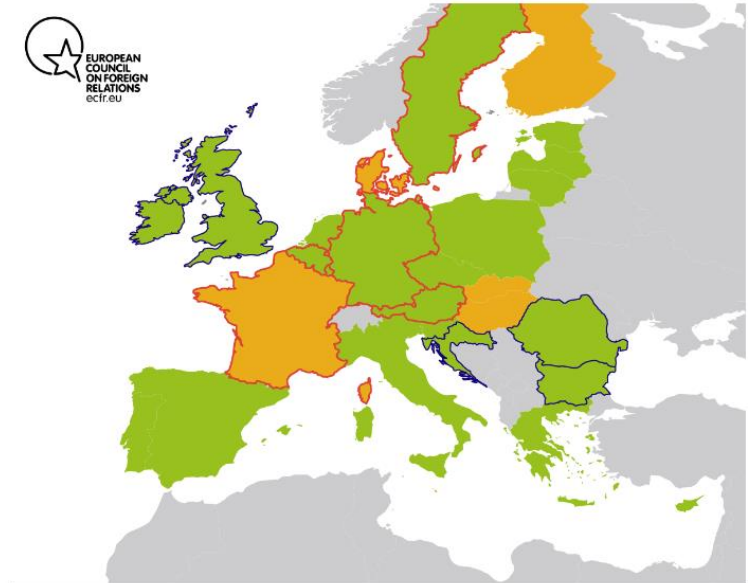
09 June 2016

# SCHENGEN IMPACT ON SHIPPING AND LOGISTICS



The European Commission has estimated that if Schengen were to fall apart the waiting time for lorries could result in an increase of up to €7.5 billion each year in direct costs. Late last year the Danish railway company DSB announced that the border controls at the Danish-Swedish borders was costing the company “a million [DKK] each day” (over €13,000).

Source: European Council on Foreign Relations



**Will Schengen last beyond the summer?**

- Yes
- Maybe

**Status of border checks in the EU**

- Have currently implemented border checks
- Not within Schengen area

Source: European Council on Foreign Relations

- Potential for increased lead times in Logistics Sector
- Potential for modality change on some trade corridors
- Potential for increased administration
- Cost Impact to Shipping and Logistics industry
- Individual macro economic impacts – reduced trade?

# BREXIT YES OR NO?

09 June 2016



# BREXIT INITIAL CONSIDERATIONS

UK EU time line for possible exit negotiations



Source: PwC analysis

Opinions Public opinion, polls and media campaigns offer an insight but do not tell the full story.  
UK Industry fully supports remaining in the EU.(CBI Survey of members 2016)  
EU Treaty Article 50 – ‘Notice Period’ means possible ‘status quo’ until 2019  
Trade tariff agreements will determine future trade expectations – WTO v FTA



## Can we form an opinion?

- \* Something as complex as the EU Referendum and associated treaties have so many implications that the outcome is fully unclear
- \* We should not be guided by public opinion, polls and media campaigns

## The impact?

- \* DFDS has been trading with the UK since 150 years – long before the EU was founded
- \* Some effects might be positive, some negative
- \* Some effects might be short-term changes, some might be long-term trends

## Some certainties...

- \* The market hates insecurity
- \* Currencies volatile?
- \* Expect Companies/Markets to limit short term investments



**THANK YOU**