



Confederation of Danish Industry

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Investing in what kind of
port? Denmark as case



Investing in what kind of port?

Industrial development and
diversification of ports -
Denmark as case

Ceci n'est pas un port...



This is a port!



Bulkwayuu – 6+ million tonnes annual turnover

Ports are necessary



Your industry needs you...



to invest...

and be efficient!



Competition is global

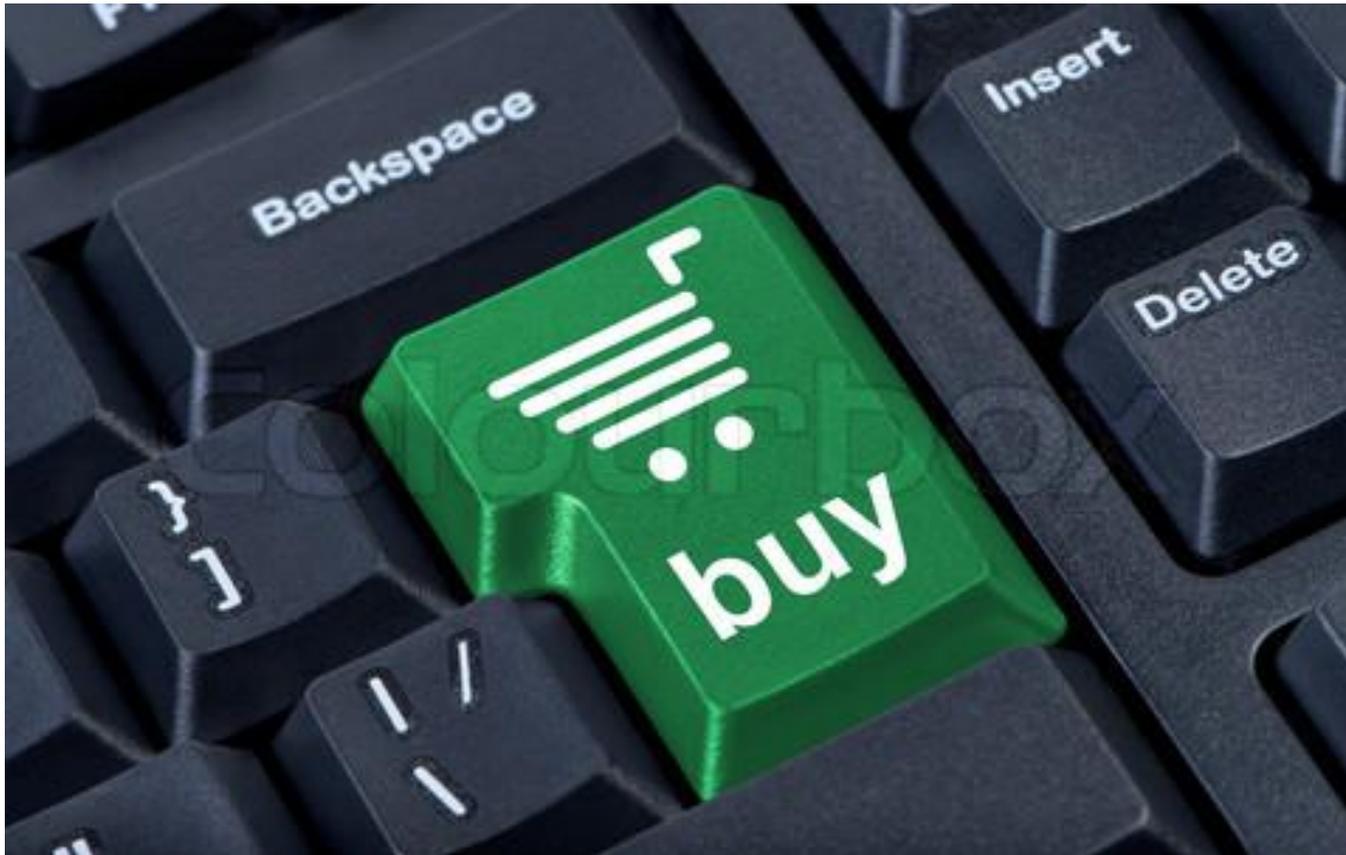


...and fierce.

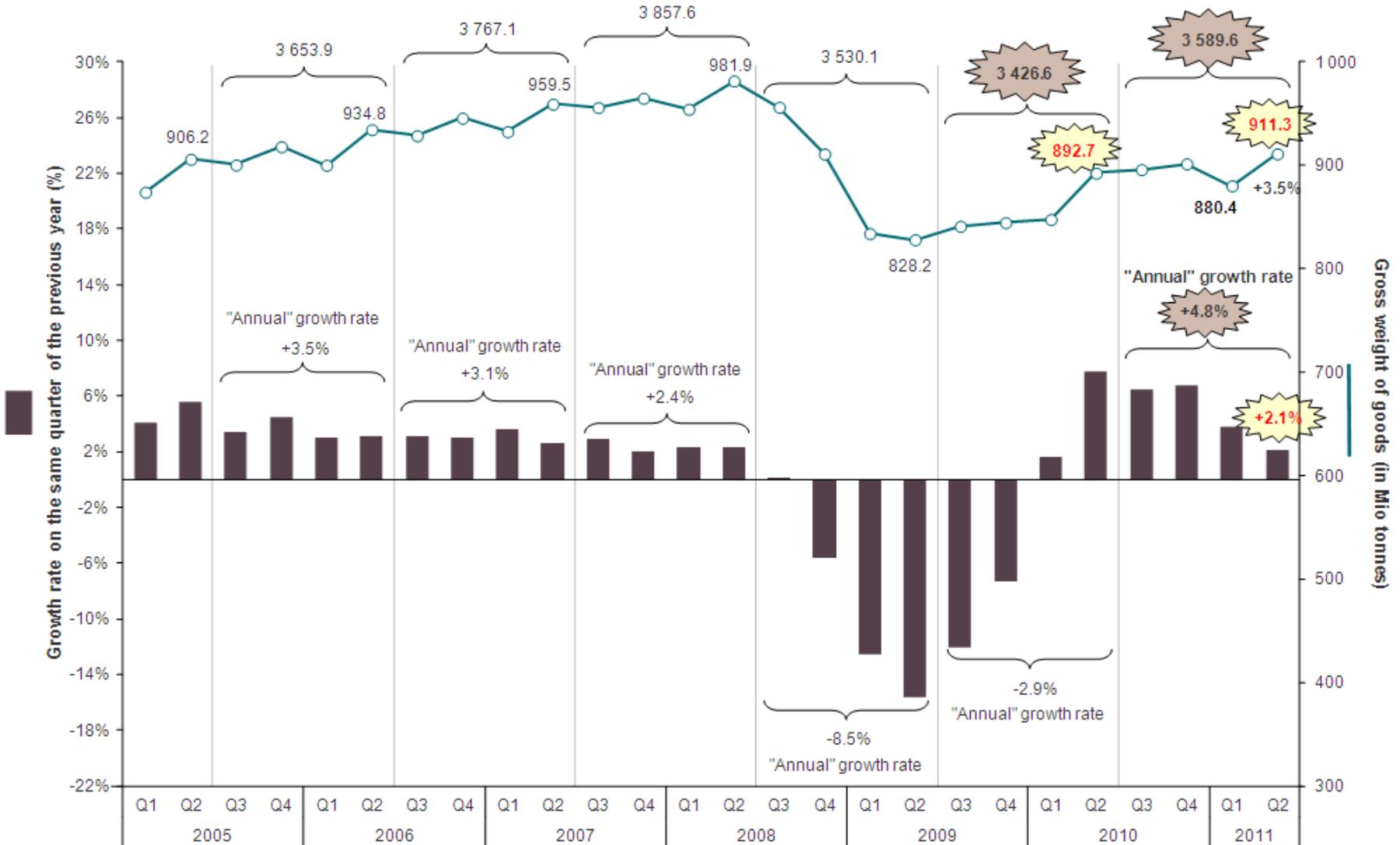
Europe's industries depend on the ports to reach the global markets.

Europe's ports need to help Europe's industries become more competitive.

Trade is growing – and so is transport



Back on track?

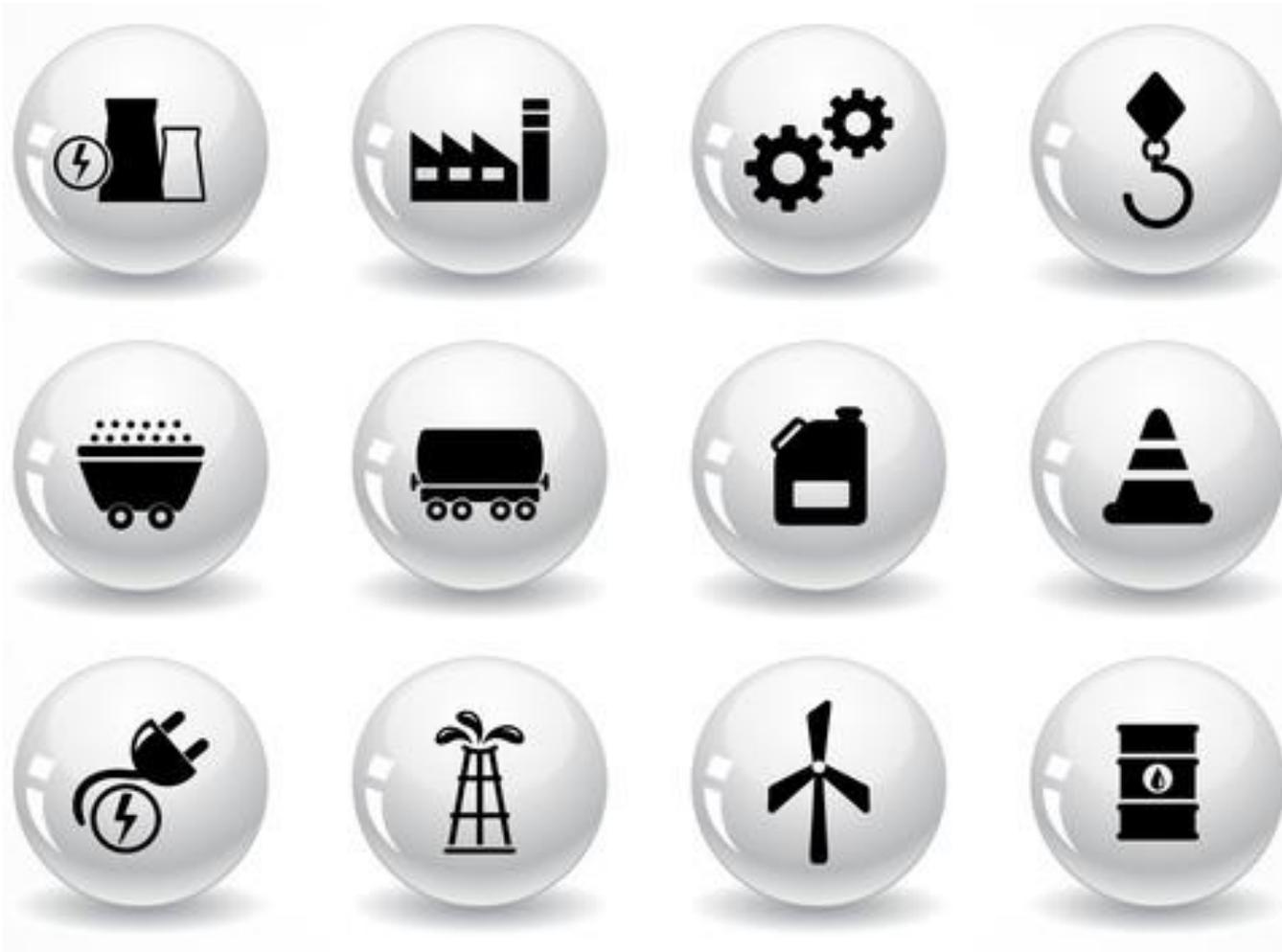


Source: Eurostat

No level playing field

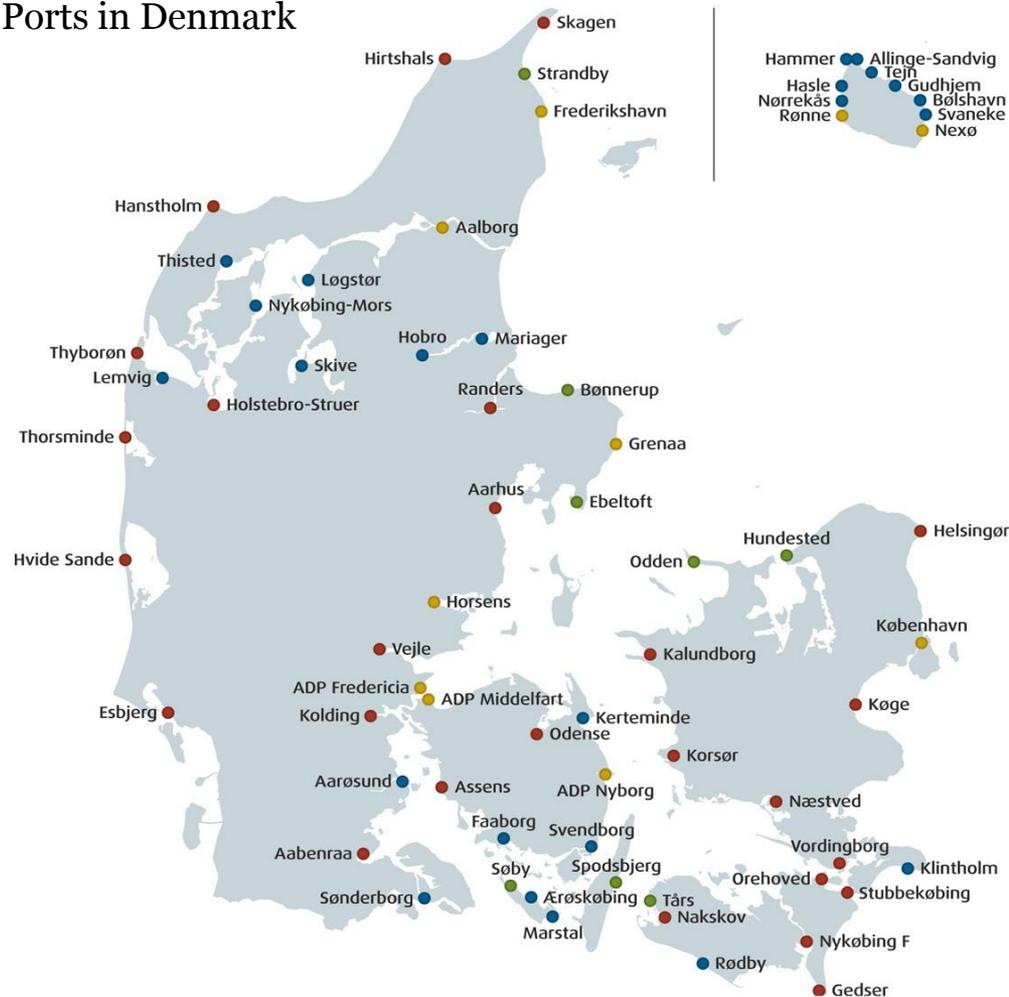


Different industrial structures



The (special) Danish Case

Ports in Denmark



- More than 120 ports
- 20-25 ports above 1 million tonnes
- Close connection with industrial development
- Coal, oil and agriculture
- A lot of ferry ports, but no major transshipment hubs

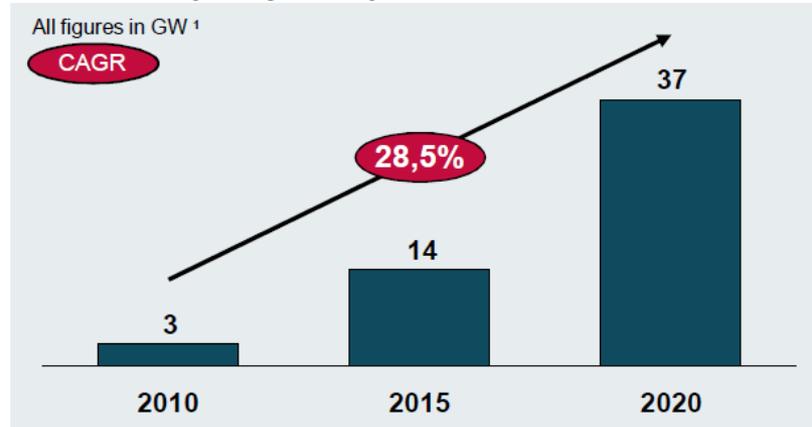
Ports in Denmark are doing fine – despite the crisis

	2002-2004	2005-2007	2008-2010
Average annual port investments, mln. € (in fixed 2003-prices)	75	140	105
Average annual GDP growth	1,1 %	2,5 %	-1,6 %
Average annual port volume growth	2,1 %	3,0 %	-6,8 %
Average annual ship activity (in GT, 2003 = index 100)	100	101	99

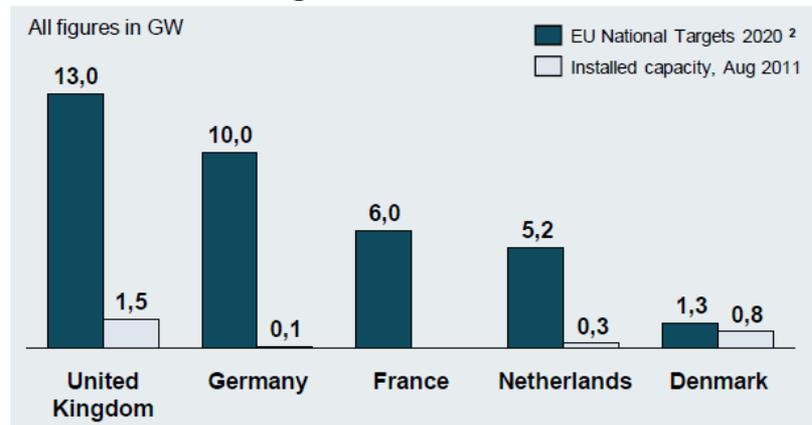
Source: Danish Statistical Bureau & Danish Ports

The offshore wind industry is growing rapidly

Offshore capacity Europe in 2020



Offshore wind targets



Source: ¹IHS Emerging Energy Research, Europe Renewable Power, Market Forecast:2011-2025, April 2011 | ² Selected EU member states. Source: European Commission

Port of Esbjerg



Port of Esbjerg



Port of Nyborg



Port of Aalborg



Port of Grenaa – biofuels



Port of Kalundborg



Cruise – CopenhagenMalmö



Investing in what kind of port?

- Ports:
Meet the demands according to
 - Industrial structure;
 - Transport flows;
 - Financial means.
- Government / EU:
Support market demands, but
 - don't try to create growth and jobs;
 - don't pick winners or sectors.

Remember: The ports are there to keep the industry competitive!

