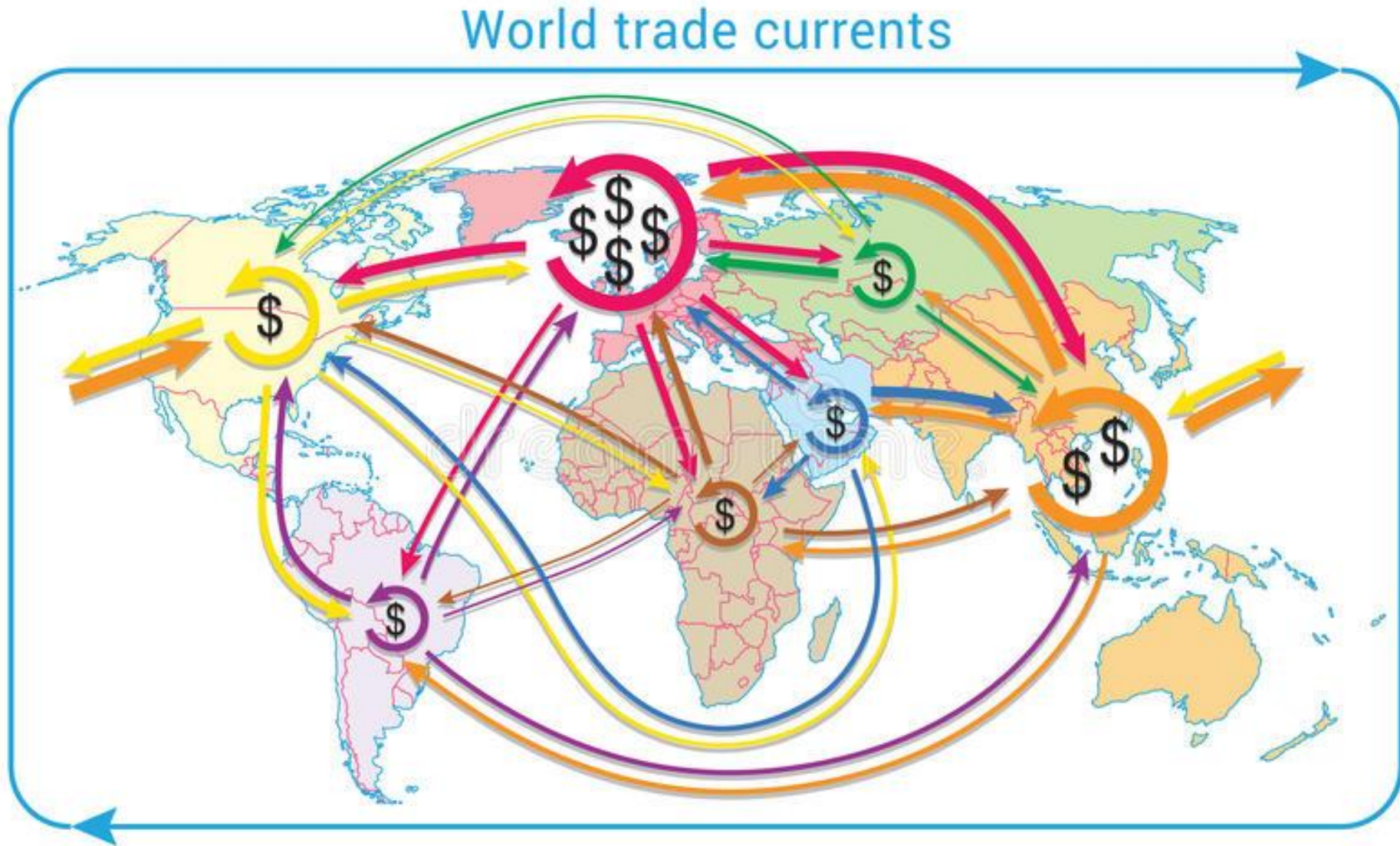
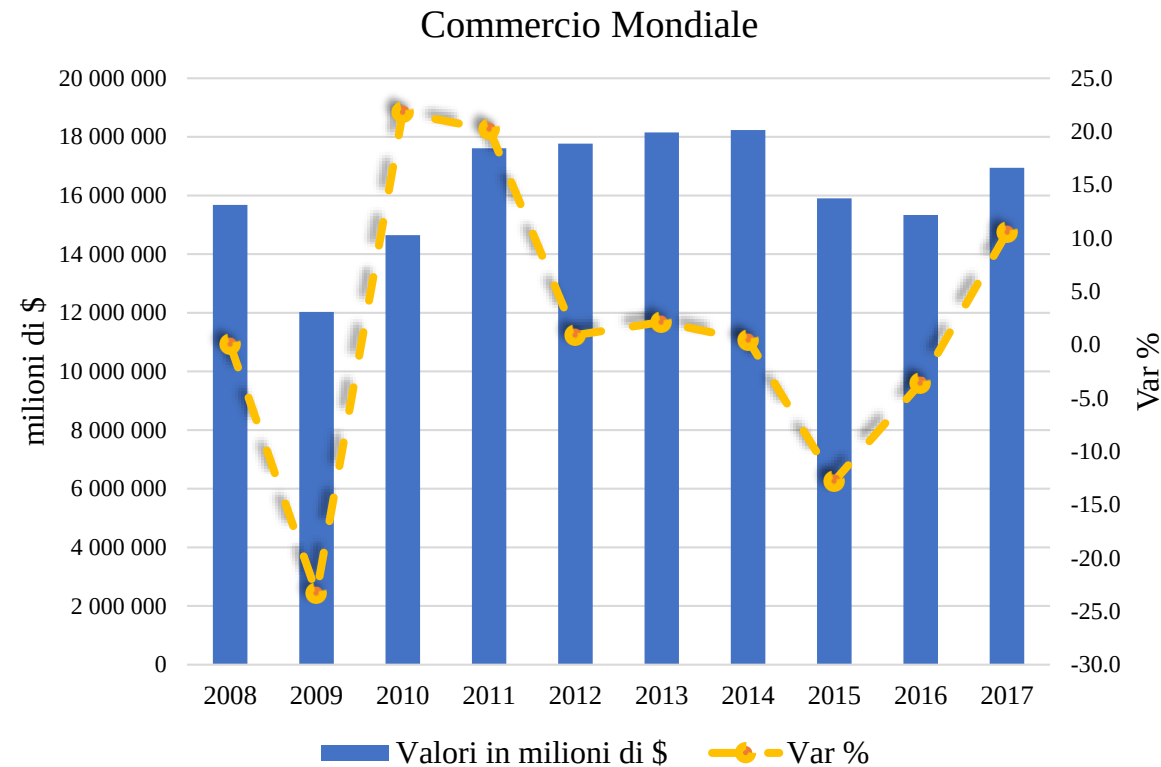


Commercio Internazionale



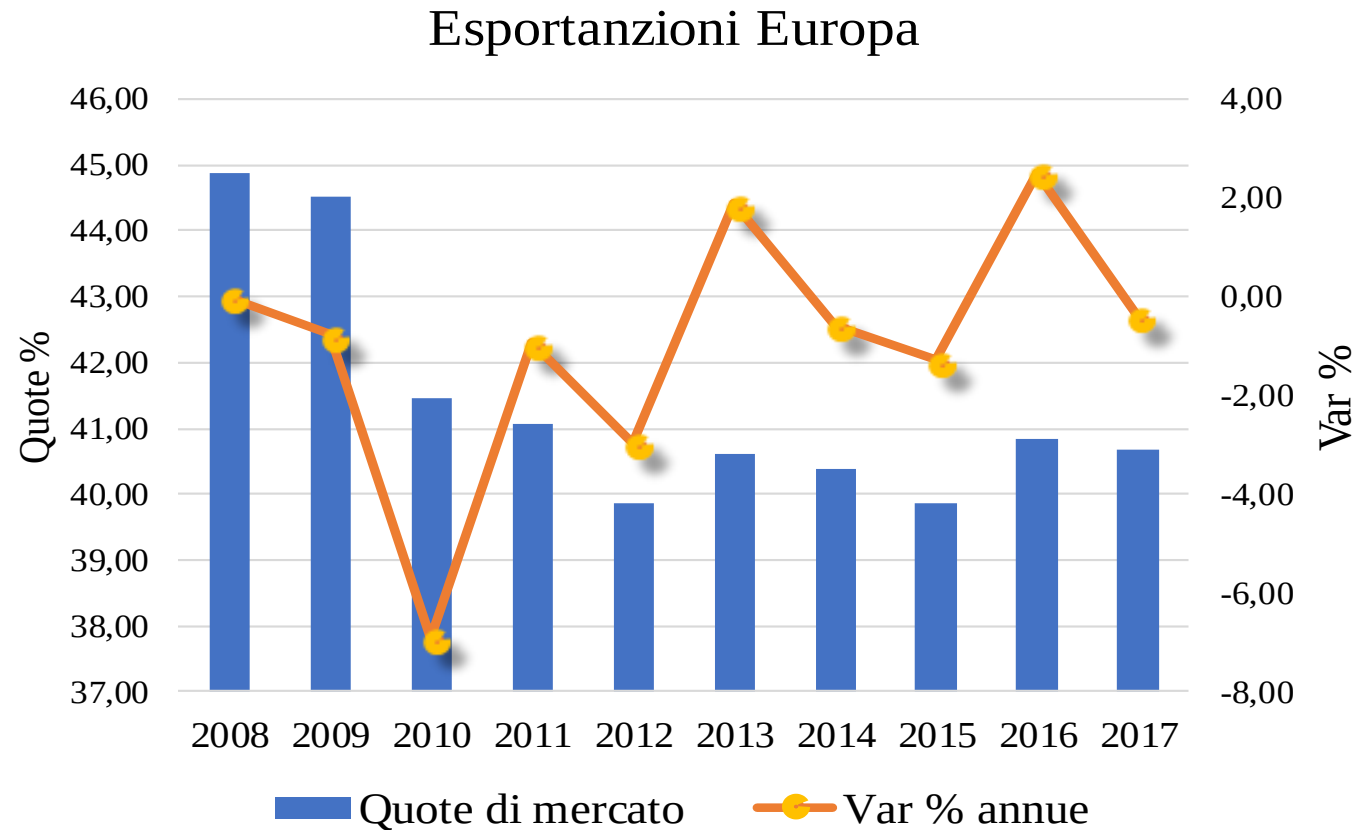
Commercio Mondiale



CAGR 0,009

ESPORTAZIONI DEL MONDO										
Anno	2008	2009	2010	2011	2012	2013	2014	2015	2016	2017
Trilion US \$	15.680.196	12.029.974	14.649.346	17.610.061	17.769.855	18.150.600	18.234.403	15.903.309	15.334.001	16.945.435
Var % annue		-23,28	21,77	20,21	0,91	2,14	0,46	-12,78	-3,58	10,51

Esportazioni Europa

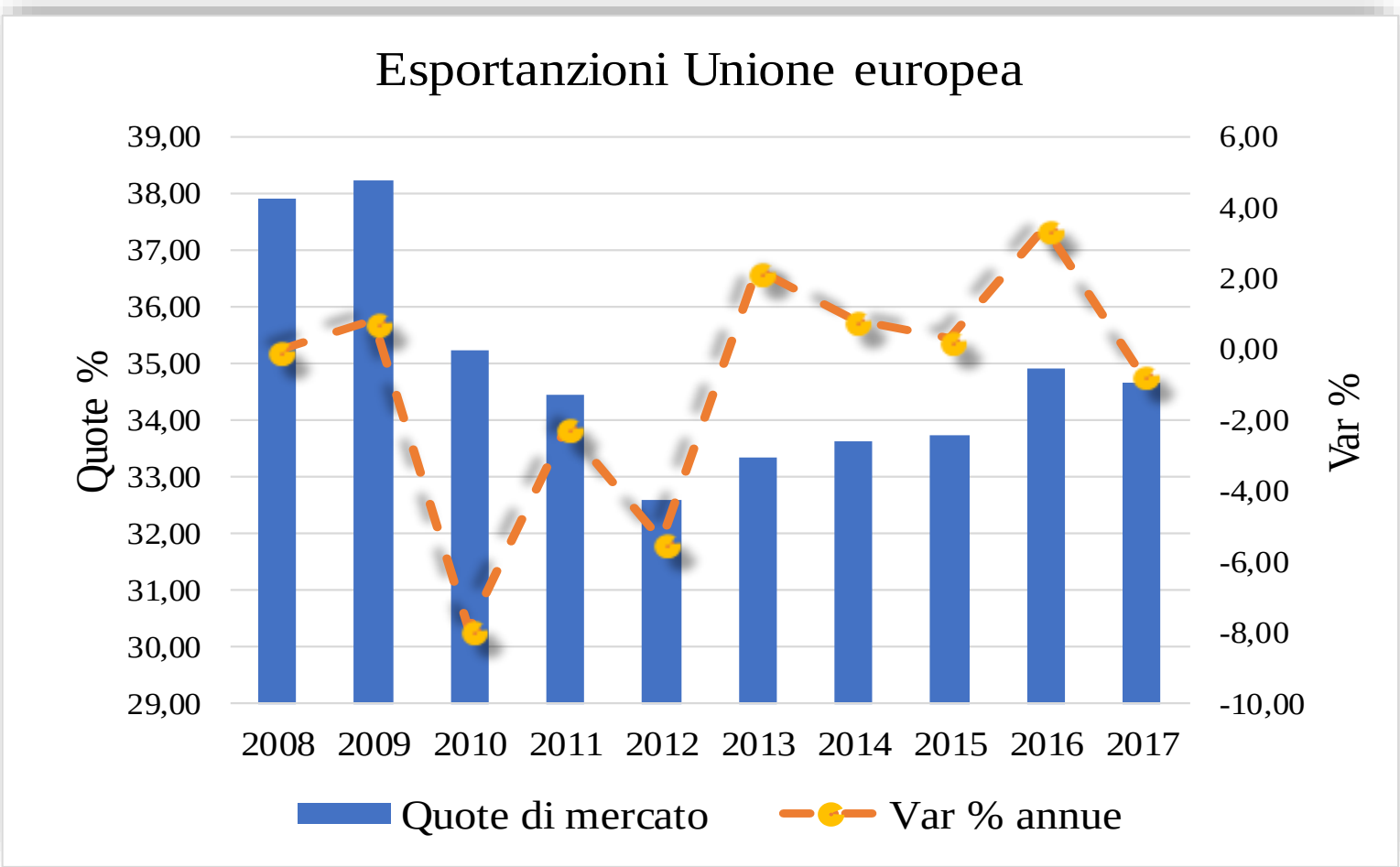
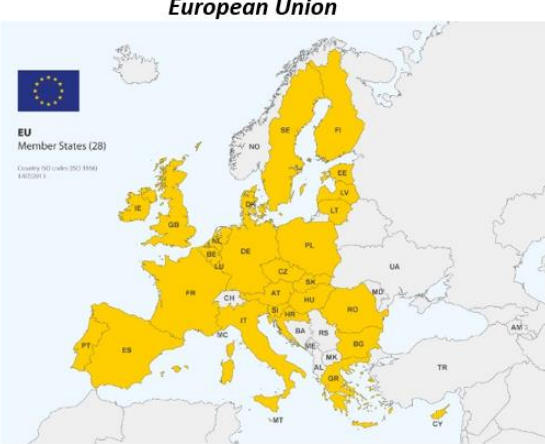


CAGR

-0,011

Esportazioni Europa										
Anno	2008	2009	2010	2011	2012	2013	2014	2015	2016	2017
Quote di mercato	44,87	44,53	41,45	41,06	39,85	40,60	40,37	39,85	40,85	40,69
Var % annue		-0,76	-6,92	-0,94	-2,95	1,88	-0,57	-1,29	2,51	-0,39

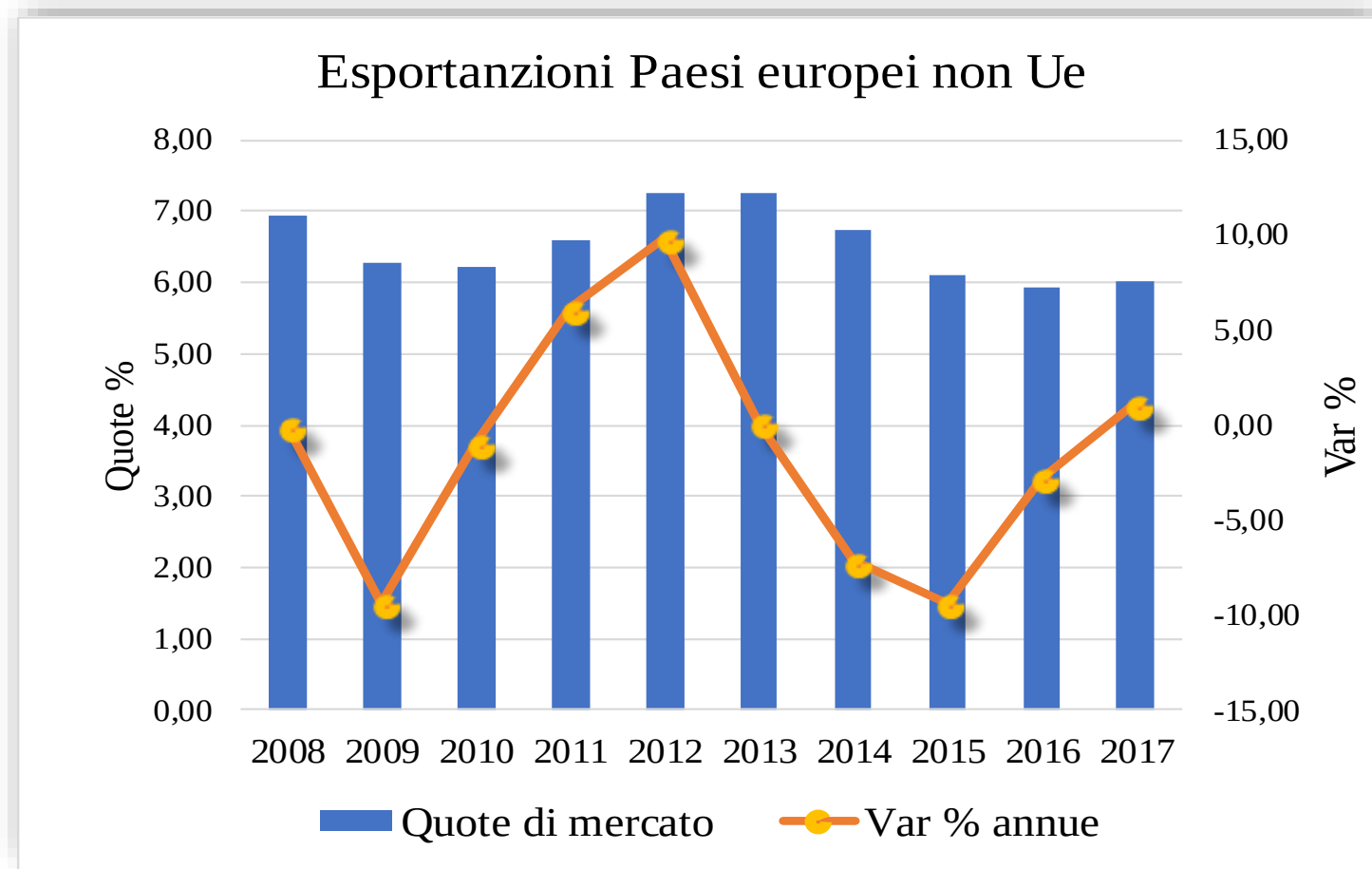
Esportazioni Unione Europea



CAGR	-0,010
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Esportazioni Unione europea										
Anno	2008	2009	2010	2011	2012	2013	2014	2015	2016	2017
Quote di mercato	37,94	38,25	35,23	34,46	32,60	33,34	33,63	33,74	34,91	34,68
Var % annue		0,82	-7,90	-2,19	-5,40	2,27	0,87	0,33	3,47	-0,66

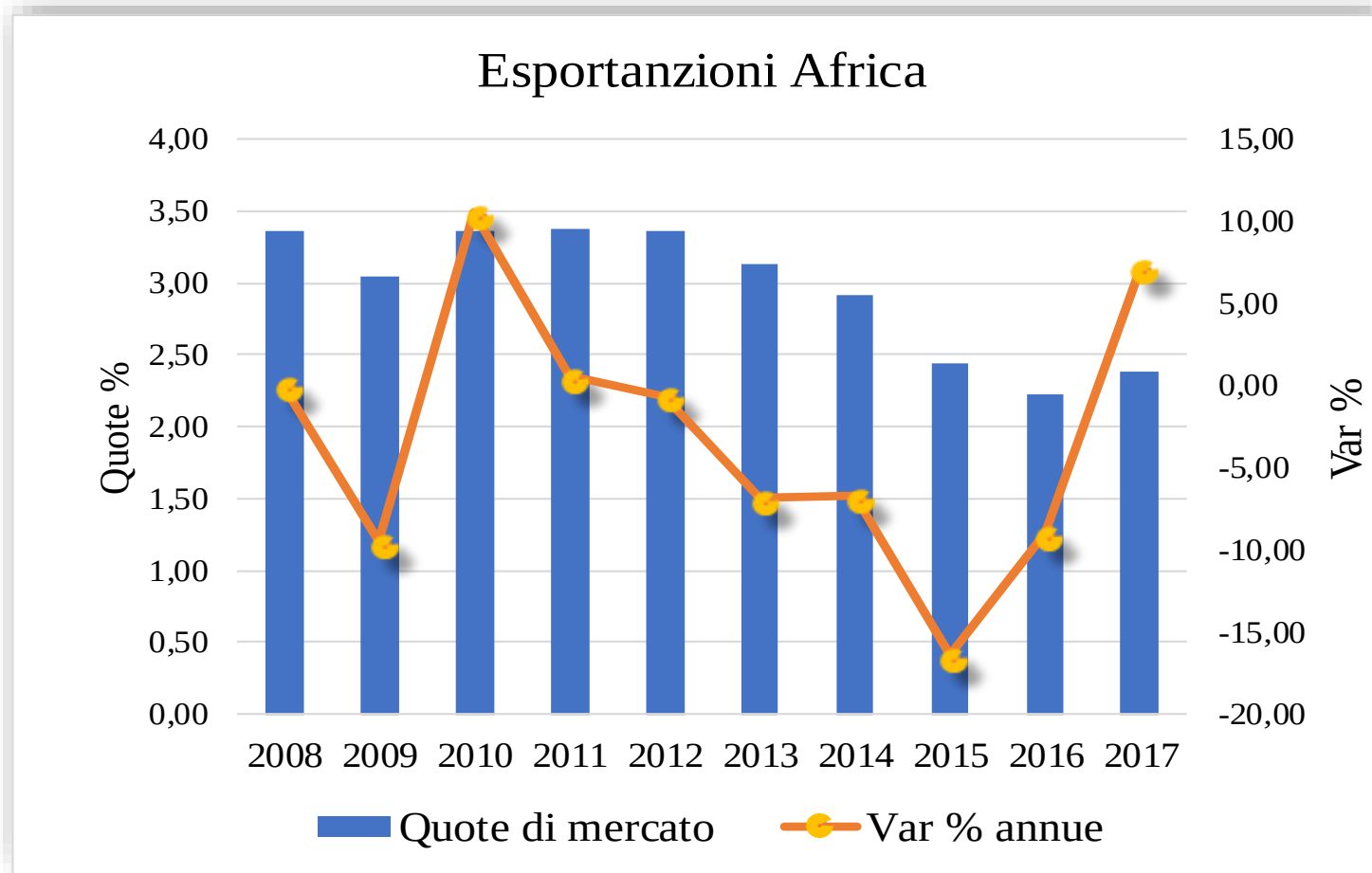
Esportazioni Paesi europei non Ue



CAGR -0,016

Esportazioni Paesi europei non Ue										
Anno	2008	2009	2010	2011	2012	2013	2014	2015	2016	2017
Quote di mercato	6,93	6,28	6,22	6,60	7,25	7,26	6,74	6,11	5,94	6,01
Var % annue		-9,38	-0,96	6,11	9,85	0,14	-7,16	-9,35	-2,78	1,18

Esportazioni Africa

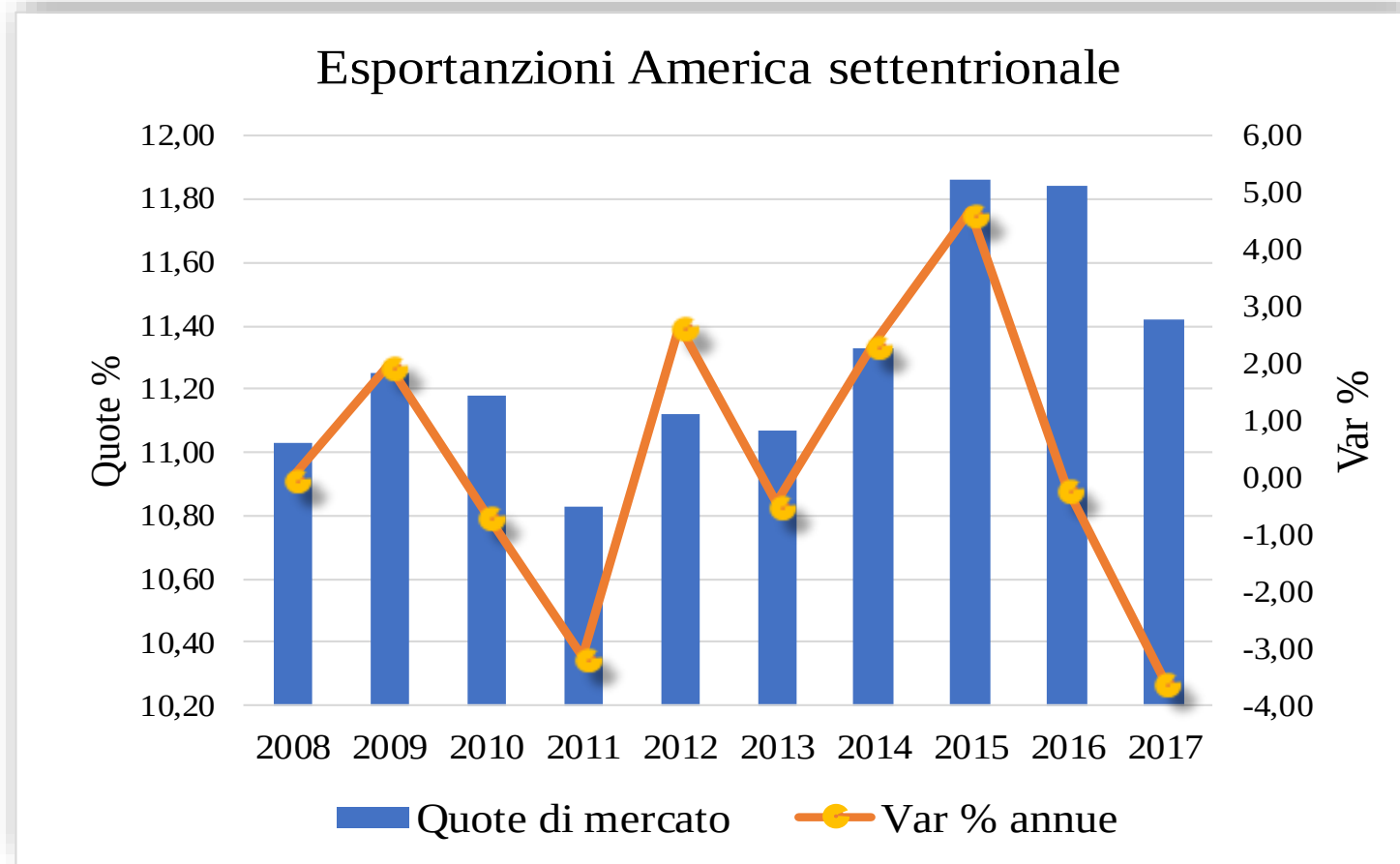


CAGR

-0,038

Esportazioni Africa										
Anno	2008	2009	2010	2011	2012	2013	2014	2015	2016	2017
Quote di mercato	3,36	3,04	3,36	3,38	3,36	3,13	2,92	2,44	2,22	2,38
Var % annue		-9,52	10,53	0,60	-0,59	-6,85	-6,71	-16,44	-9,02	7,21

Esportazioni America settentrionale



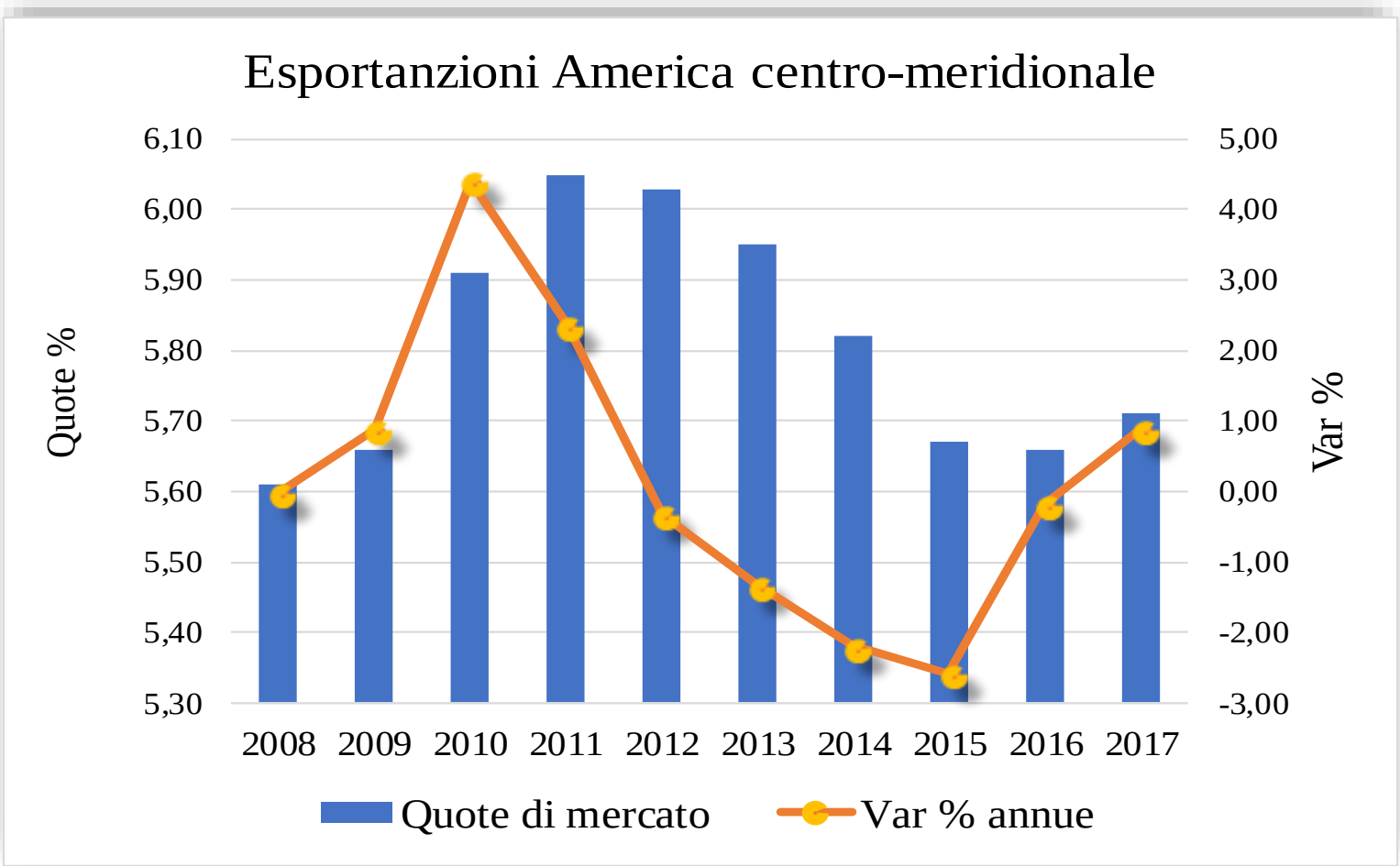
CAGR	0,004
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Esportazioni America settentrionale										
Anno	2008	2009	2010	2011	2012	2013	2014	2015	2016	2017
Quote di mercato	11,03	11,25	11,18	10,83	11,12	11,07	11,33	11,86	11,84	11,42
Var % annue		1,99	-0,62	-3,13	2,68	-0,45	2,35	4,68	-0,17	-3,55

Esportazioni America centro-meridionale

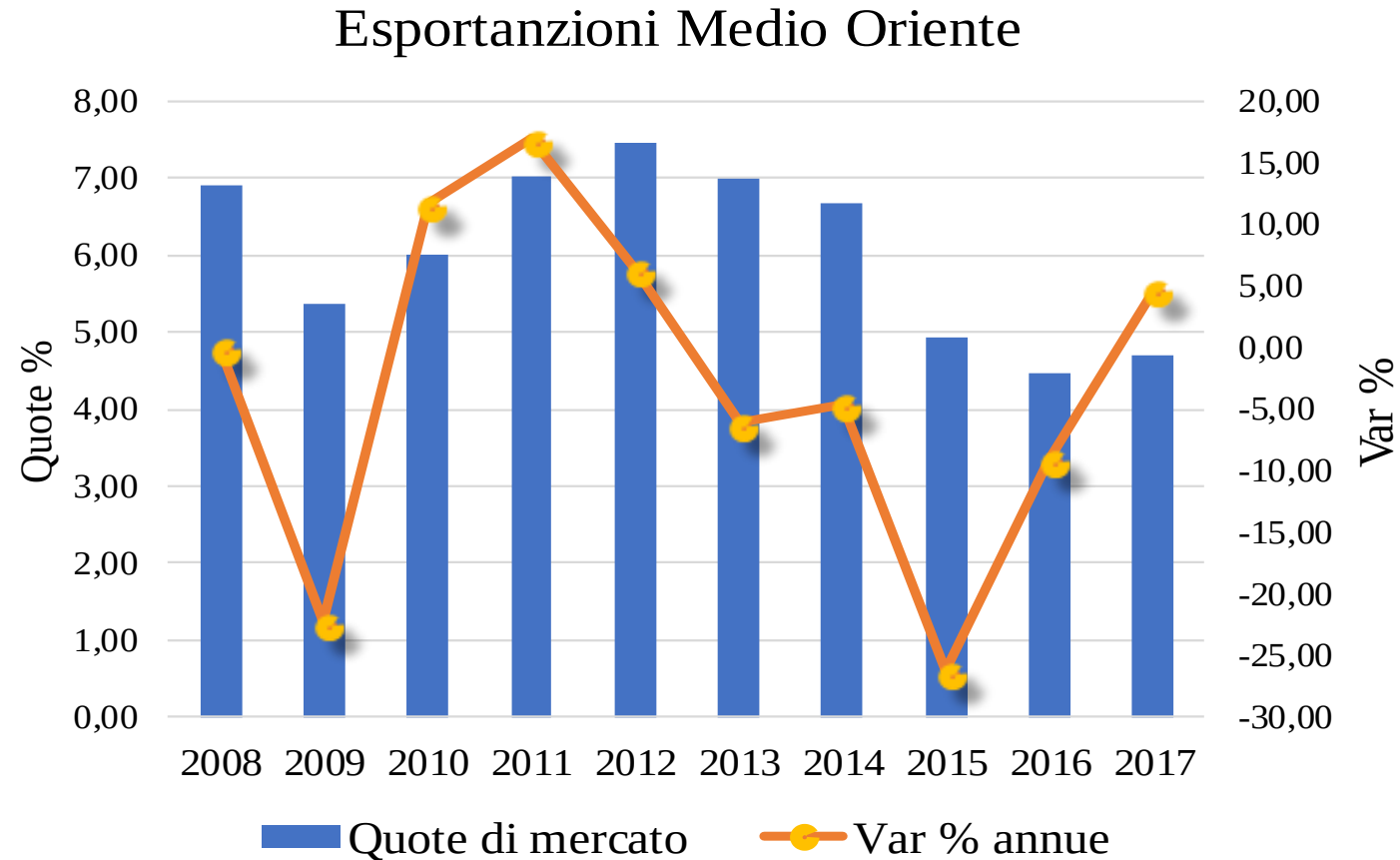


CAGR	0,002
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Esportazioni America centro-meridionale										
Anno	2008	2009	2010	2011	2012	2013	2014	2015	2016	2017
Quote di mercato	5,61	5,66	5,91	6,05	6,03	5,95	5,82	5,67	5,66	5,71
Var % annue		0,89	4,42	2,37	-0,33	-1,33	-2,18	-2,58	-0,18	0,88

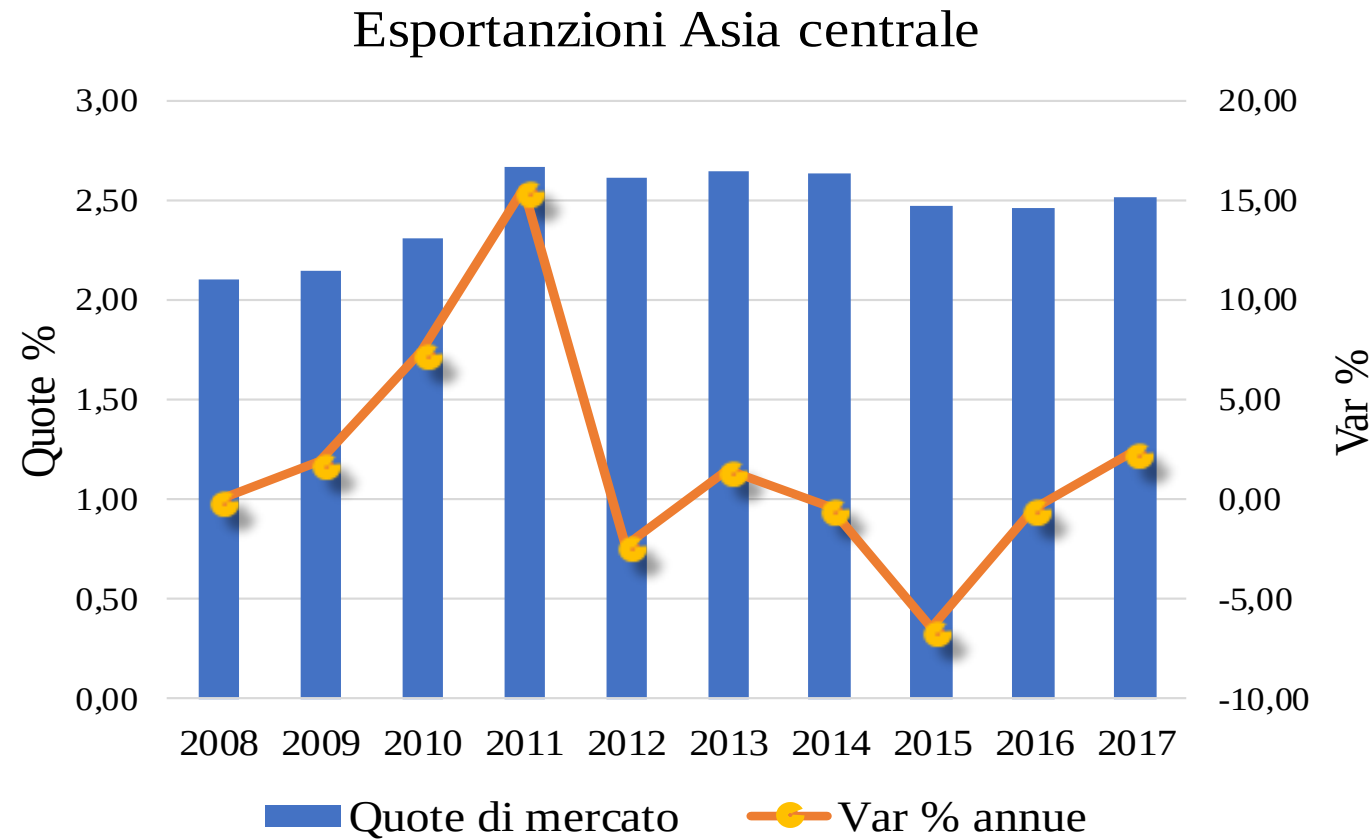
Esportazioni Medio Oriente



CAGR -0,042

Esportazioni Medio Oriente										
Anno	2008	2009	2010	2011	2012	2013	2014	2015	2016	2017
Quote di mercato	6,91	5,37	6,00	7,02	7,47	7,01	6,69	4,93	4,48	4,69
Var % annue		-22,29	11,73	17,00	6,41	-6,16	-4,56	-26,31	-9,13	4,69

Esportazioni Asia Centrale

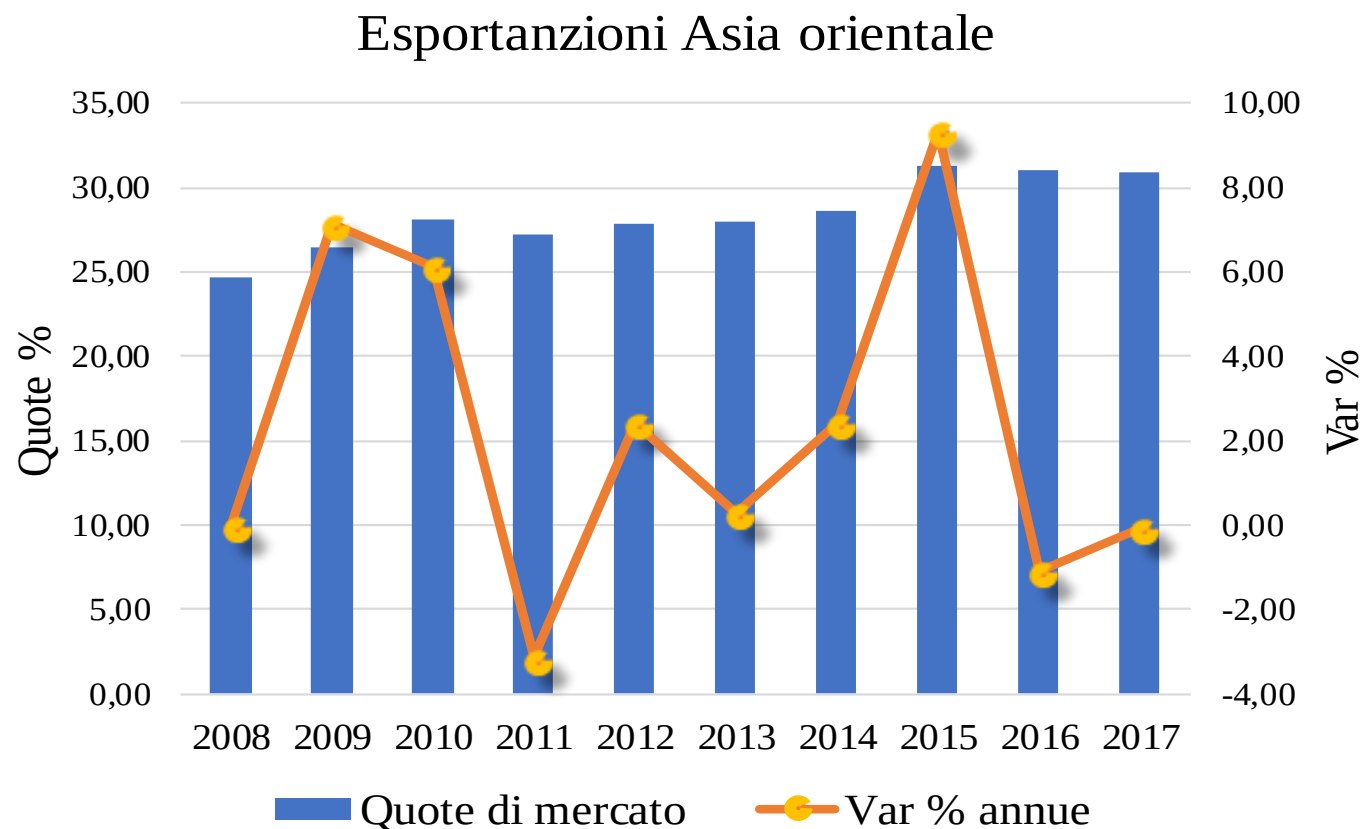


CAGR

0,020

Esportazioni Asia centrale										
Anno	2008	2009	2010	2011	2012	2013	2014	2015	2016	2017
Quote di mercato	2,11	2,15	2,31	2,67	2,61	2,65	2,64	2,47	2,46	2,52
Var % annue		1,90	7,44	15,58	-2,25	1,53	-0,38	-6,44	-0,40	2,44

Esportazioni Asia Orientale

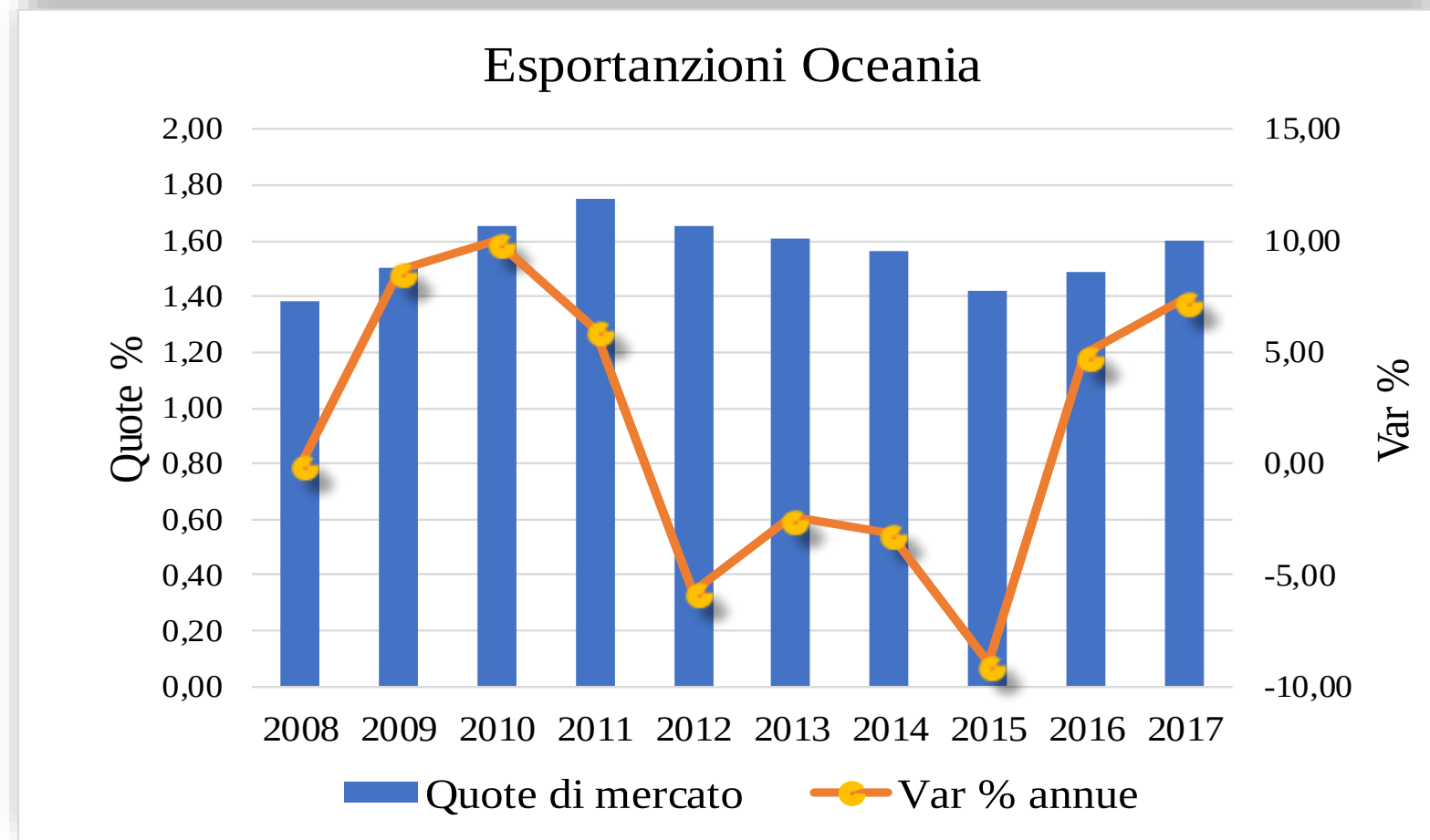


CAGR

0,025

Esportazioni Asia orientale										
Anno	2008	2009	2010	2011	2012	2013	2014	2015	2016	2017
Quote di mercato	24,73	26,50	28,13	27,25	27,91	27,99	28,67	31,35	31,01	30,99
Var % annue		7,16	6,15	-3,13	2,42	0,29	2,43	9,35	-1,08	-0,06

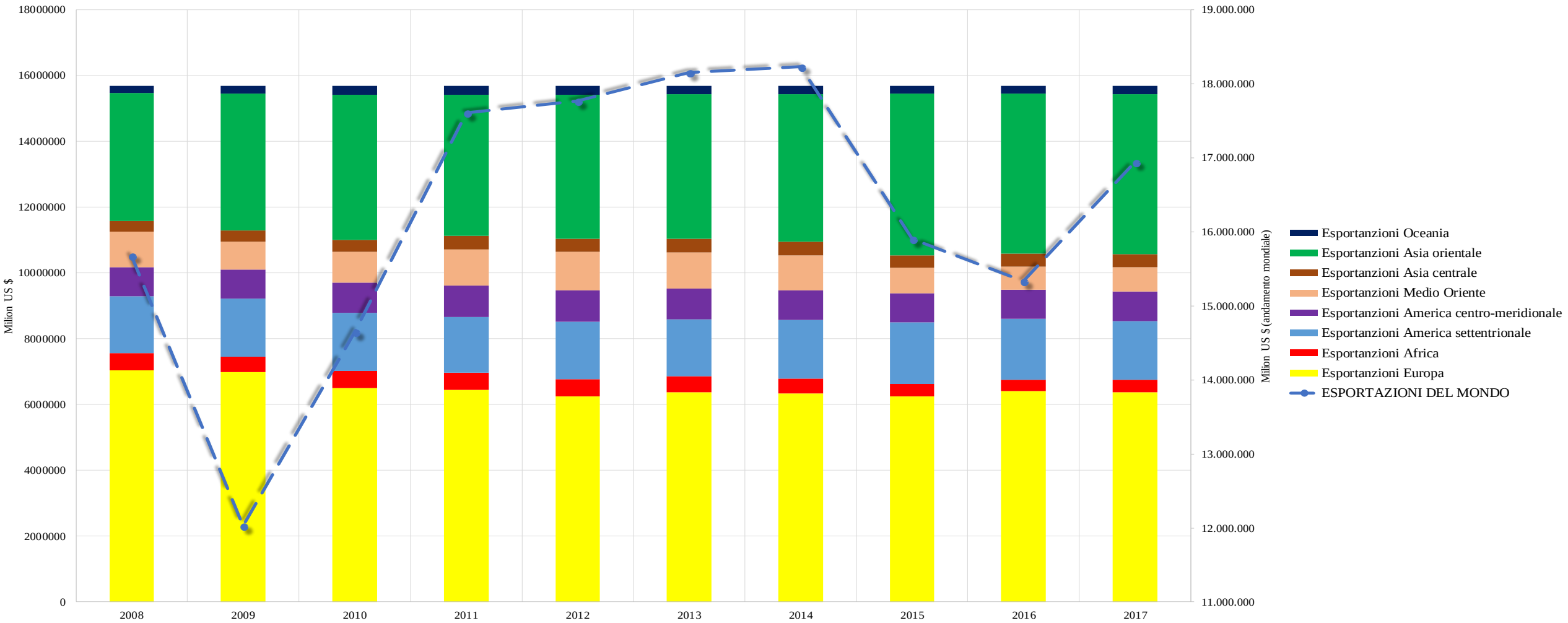
Esportazioni Oceania

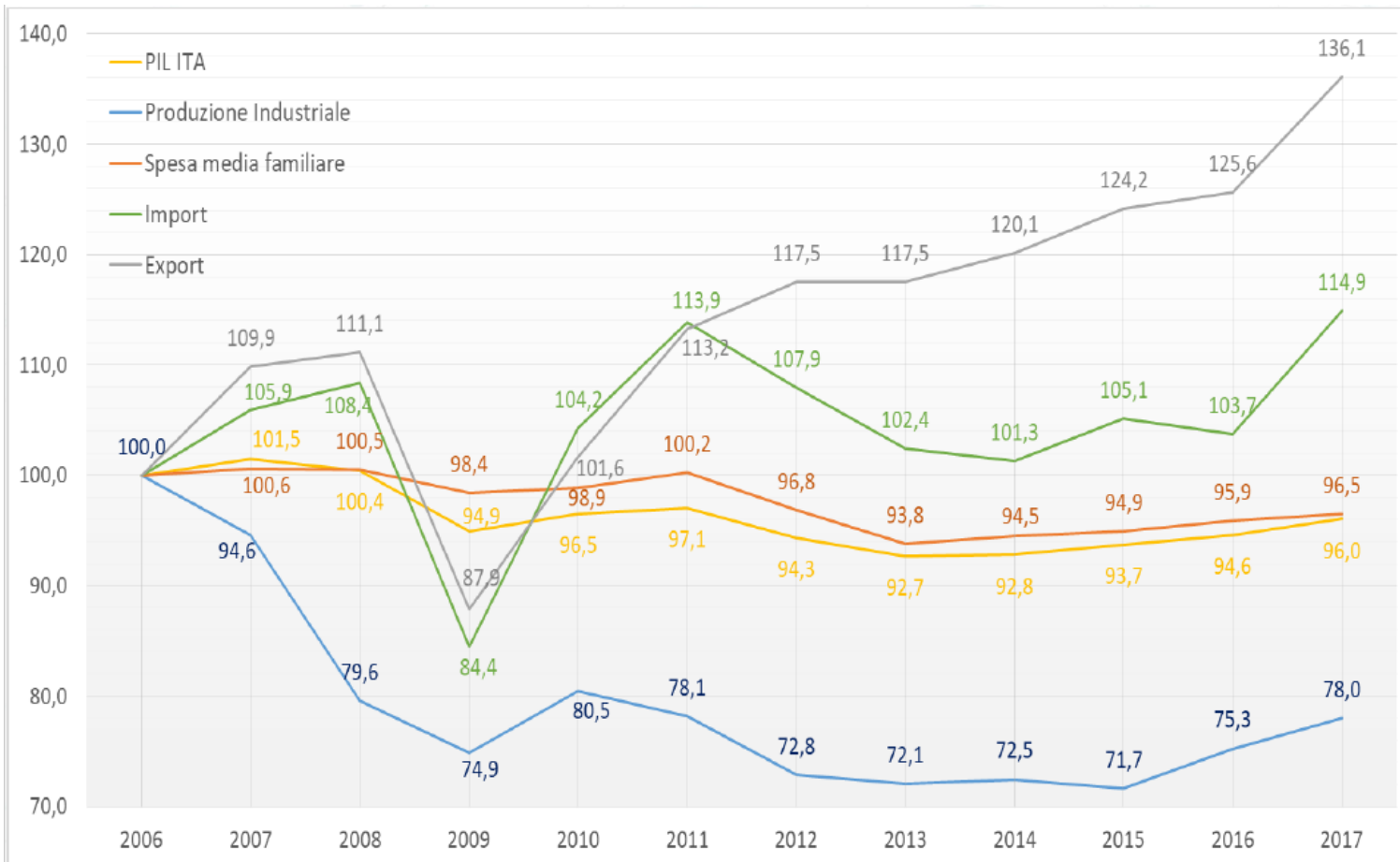


CAGR	0,017
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Esportazioni Oceania										
Anno	2008	2009	2010	2011	2012	2013	2014	2015	2016	2017
Quote di mercato	1,38	1,50	1,65	1,75	1,65	1,61	1,56	1,42	1,49	1,60
Var % annue		8,70	10,00	6,06	-5,71	-2,42	-3,11	-8,97	4,93	7,38

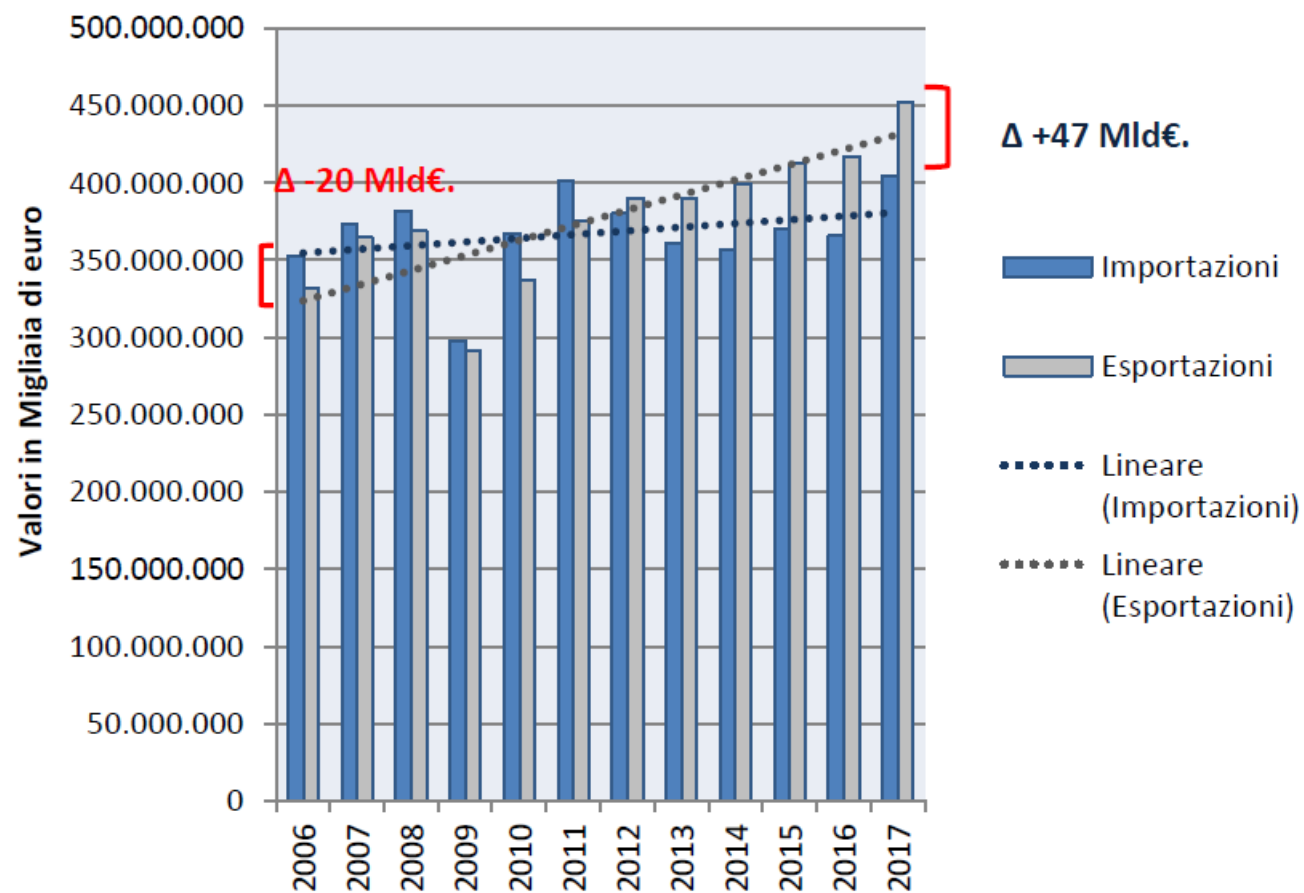
Esportazioni Mondiali





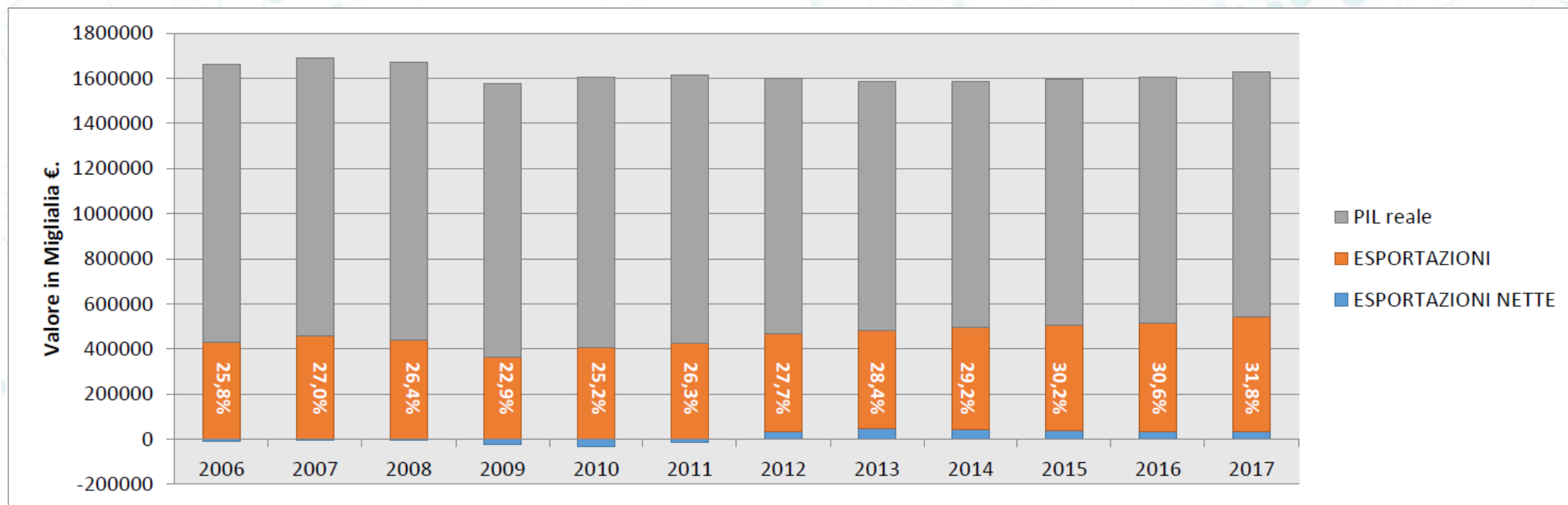
- pesanti ripercussioni della crisi 2008/2012 su economia nazionale:
PIL 2017 ancora inferiore del 4% rispetto al 2006
- 2017 vs. 2006: export +36,1%, import +14%

Andamento Import Export 2006-2017

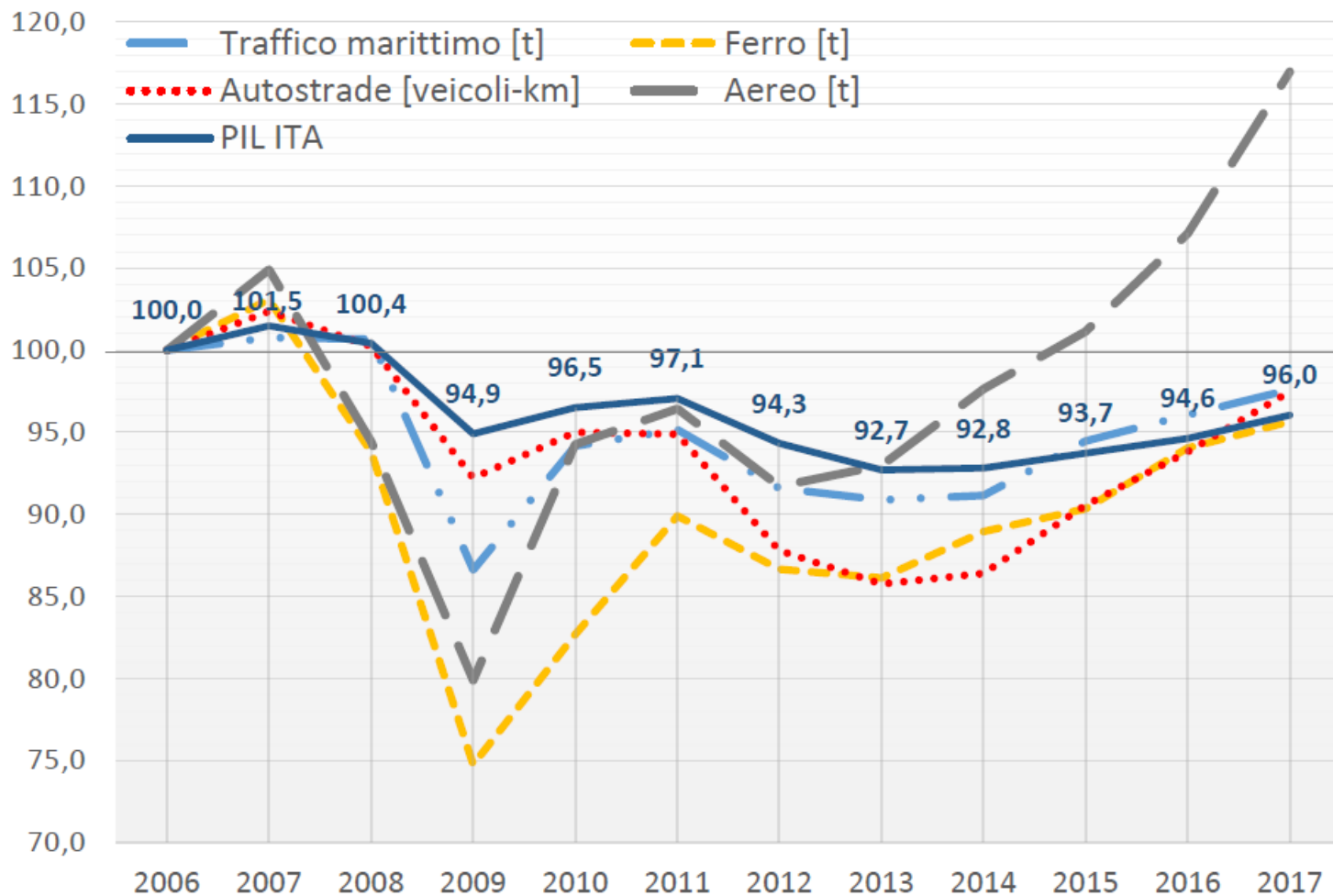


Trend di crescita dell'export superiore alle importazioni

Variazione Incidenza valore Export/PIL reale



Valore delle esportazioni rispetto al PIL in continua crescita a partire dal 2009



I traffici merci crescono più velocemente del PIL, moltiplicatori 2017-2014:

- mare (container) = 2.1;
- mare (RoRo) = 5.9;
- autostrada = 3,7;
- strada = 3
- ferrovia = 3;
- cargo aereo = 7
- **al permanere del fenomeno, rischio saturazione della capacità delle infrastrutture di trasporto**

Possibili spiegazioni: incremento internazionalizzazione economia IT; alta penetrazione di operatori esteri sul territorio nazionale, in particolare su autotrasporto; allungamento catene logistiche internazionali gestite da grandi operatori c/t; nuovi modelli di logistica distributiva conseguenti, i.e., dall'esplosione dell'e-commerce.

Merchi

Modalità	Italia [Var. % 2017-2014]
Cargo aereo (tonn)	+24.2%
Mare (tonn)	+7.2%
<i>Ro-Ro</i>	+21.6%
<i>Container</i>	+8.9%
Ferrovia (treni*km)	+11%
Autostrade (veic*km)	+12.9%
Strade statali (veicoli pesanti)	+10.3%

MACRO AREA	Volumi [Mtonn e %]								Valori [Mld €. e %]							
	Import	%Area/ Import	Export	%Area/ Export	Totale	%Area/ Tot	Import+Export		Import	%Area/ Import	Export	%Area/ Export	Totale	% Area/ Tot	Import+Export	
							Var. 17/14	Var. 17/10							Var. 17/14	Var. 17/10
UE 28	111,6	35,00%	92	60,20%	203,6	43,20%	12,30%	5,80%	240,9	60,10%	249,1	55,60%	490	57,70%	15,90%	23,00%
Unione europea 28 (Nord)**	50,9	16,00%	34,2	22,40%	85,1	18,05%			123,6	30,80%	99,2	22,10%	222,7	26,24%		
Unione europea 28 (Est)***	29,7	9,30%	21,7	14,20%	51,4	10,91%			43,9	11,00%	50,9	11,40%	94,9	11,18%		
Unione europea 28 (Ovest)****	31	9,70%	36,1	23,60%	67,1	14,22%			73,4	18,30%	99	22,10%	172,4	20,31%		
Paesi europei non Ue (escluso Turchia)	56,5	17,70%	11,6	7,60%	68,1	14,40%	4,80%	9,50%	31	7,70%	37,7	8,40%	68,7	8,10%	-5,10%	11,40%
Area MENA*	39,2	12,30%	18,6	12,20%	57,8	12,30%	20,80%	-29,10%	22	5,50%	27,2	6,10%	49,2	5,80%	2,30%	-12,50%
Africa (escluso paesi MENA)	10	3,10%	3	2,00%	13	2,80%	-11,20%	-14,20%	5,8	1,40%	5,2	1,20%	11	1,30%	-20,70%	8,00%
America settentrionale	11,7	3,70%	7,8	5,10%	19,5	4,10%	-11,40%	2,20%	16,6	4,10%	44,4	9,90%	61	7,20%	27,60%	72,60%
America centro-meridionale	18,4	5,80%	3,4	2,20%	21,8	4,60%	-0,40%	-6,60%	9,3	2,30%	14,3	3,20%	23,6	2,80%	0,40%	11,90%
Cina	6,2	1,90%	3,5	2,10%	9,7	2,10%	12,50%	-10,10%	28,7	7,20%	19,7	4,40%	48,4	5,70%	16,90%	16,80%
Asia (escluso Cina e Medio Oriente)	14,5	4,60%	6,5	4,50%	21	4,50%	-3,20%	-12,60%	26,7	6,70%	26,7	6,00%	53,4	6,30%	17,20%	30,90%
Medio Oriente (escluso paesi MENA)	49,5	15,50%	4,3	2,80%	53,8	11,40%	65,30%	10,00%	17,9	4,50%	15,3	3,40%	33,2	3,90%	5,60%	1,90%
Oceania e altri	1	0,30%	2,2	1,40%	3,2	0,70%	-2,20%	-36,10%	1,9	0,50%	8,4	1,90%	10,3	1,20%	14,10%	44,30%
TOTALE	318,7	100%	152,9	100%	471,6	100%	12,60%	-2,30%	400,7	100%	448,1	100%	848,8	100%	12,30%	20,40%

*Area MENA: Marocco, Algeria, Tunisia, Libia, Egitto, Giordania, Israele, Libano, Turchia
Elaborazioni RAM su dati COEWEB 2017 (non consolidati)

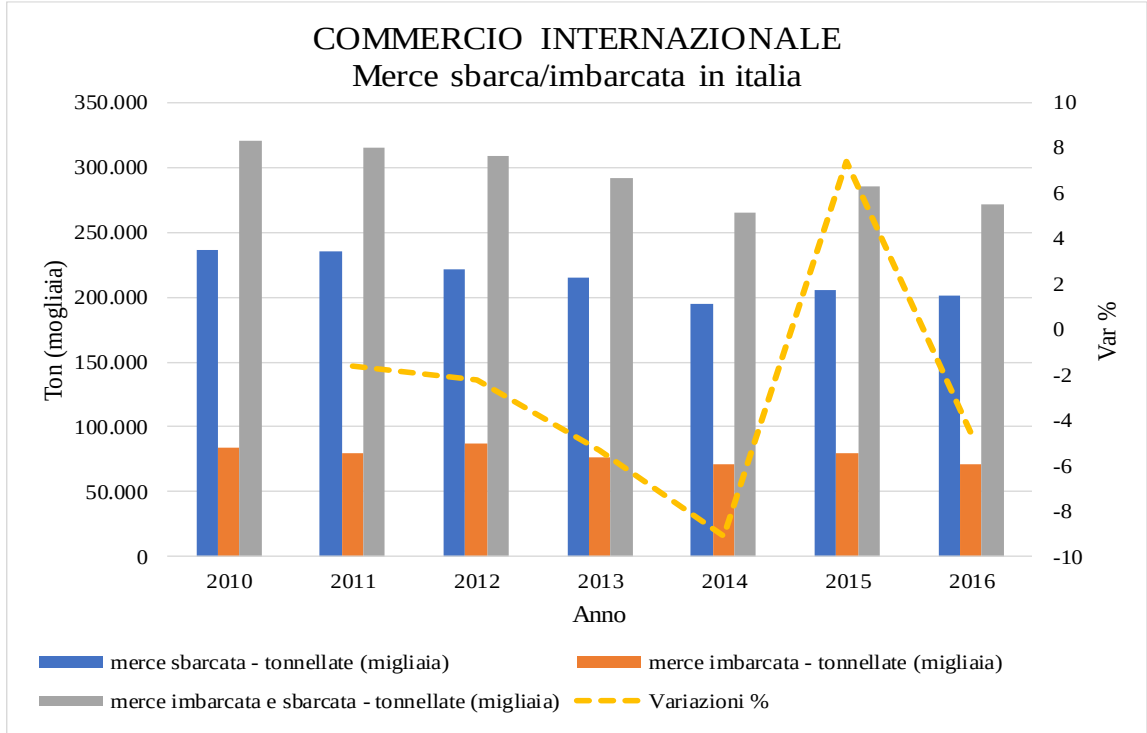
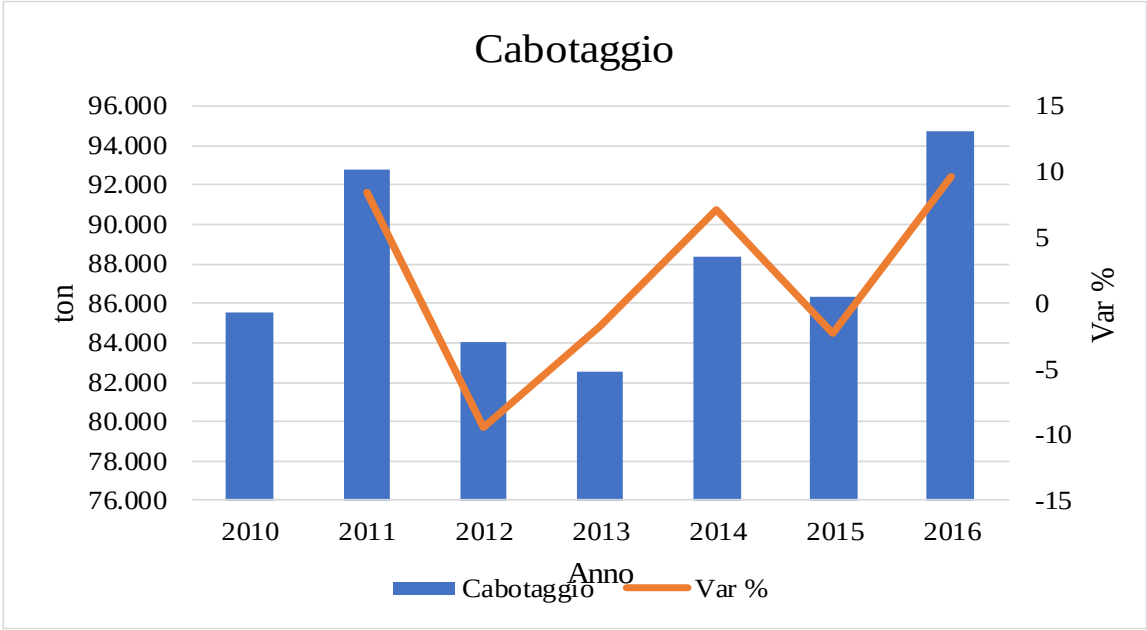
**UE28Nord: Paesi Bassi, Germania, Danimarca, Belgio, Lussemburgo, Svezia, Finlandia, Austria
***UE28Est: Grecia, Malta, Estonia, Lettonia, Lituania, Polonia, Rep. Ceca, Slovacchia, Ungheria, Romania, Bulgaria, Slovenia, Croazia, Cipro



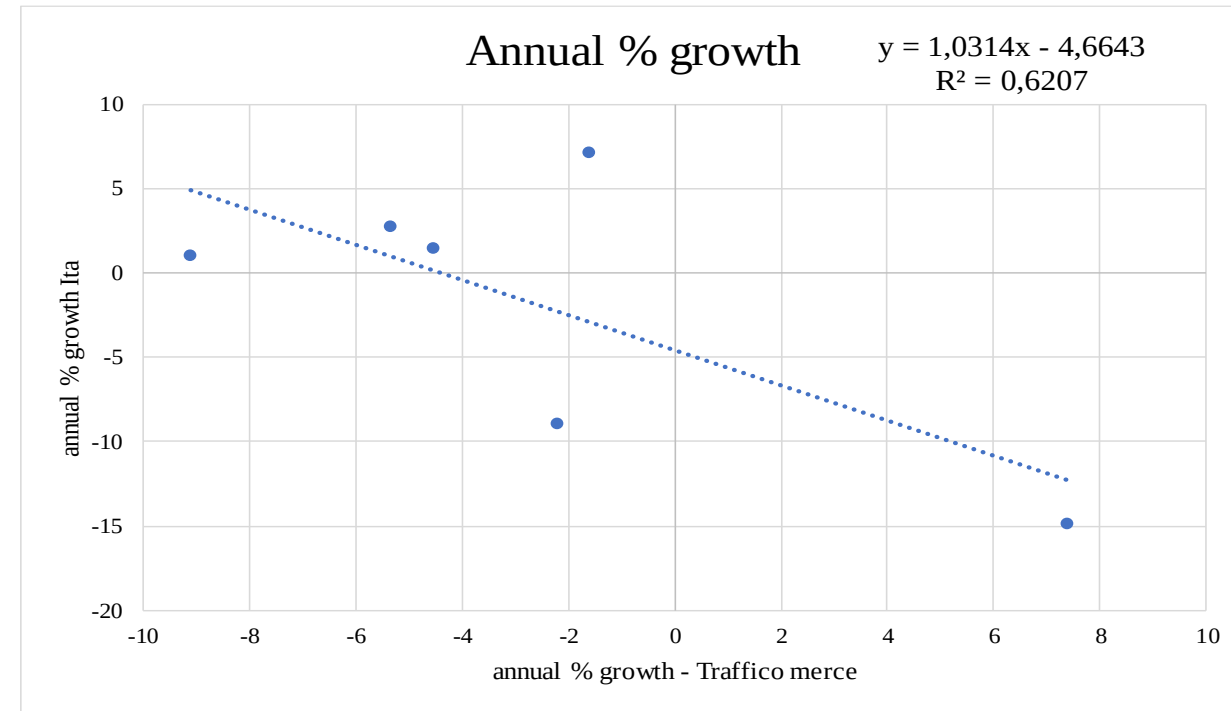
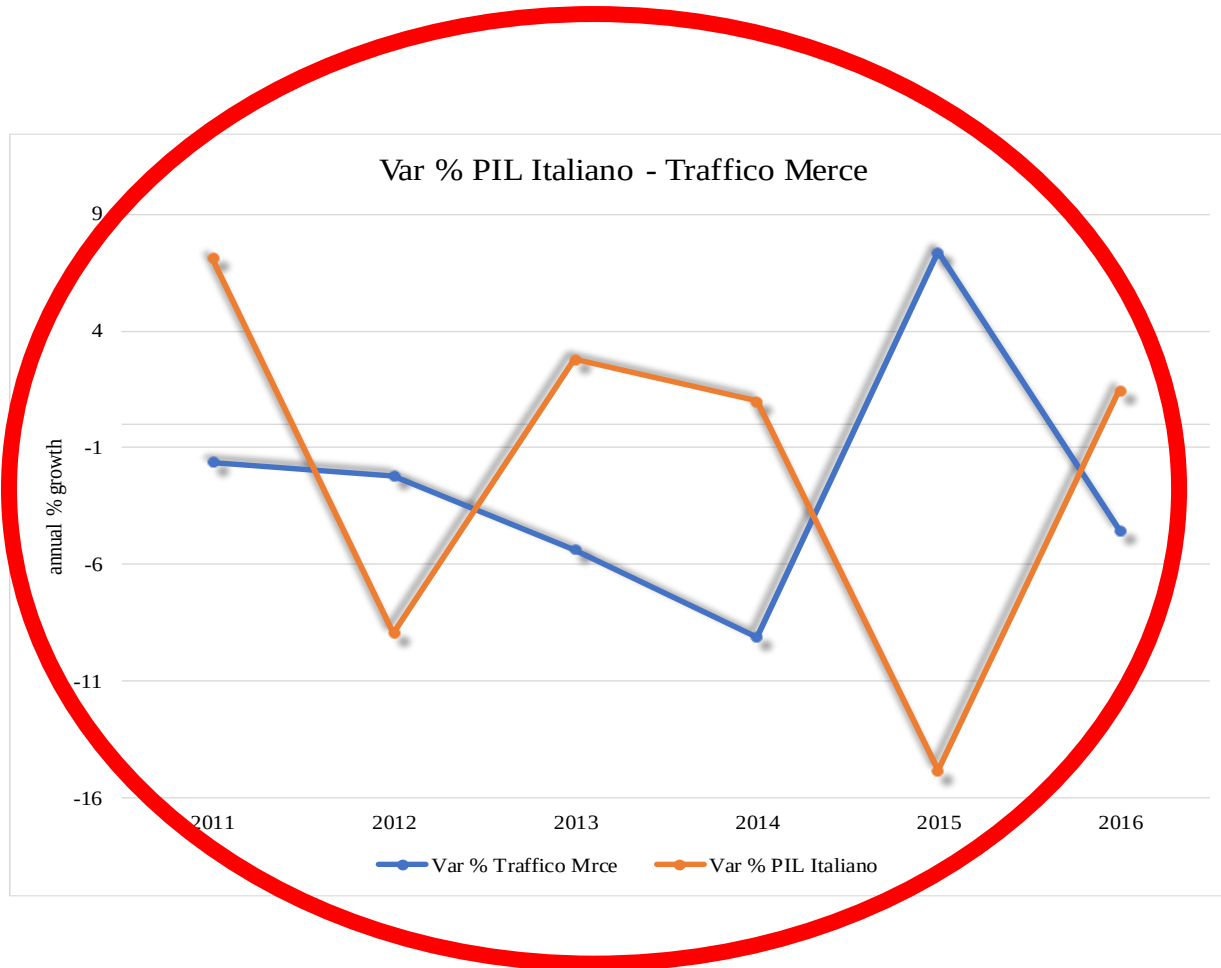
COMMERCIO INTERNAZIONALE

Forma di navigazione: cabotaggio [Ton]							
	2010	2011	2012	2013	2014	2015	2016
	85.534	92.807	84.055	82.547	88.408	86.371	94.745
Var %		8,50	-9,43	-1,79	7,10	-2,30	9,70

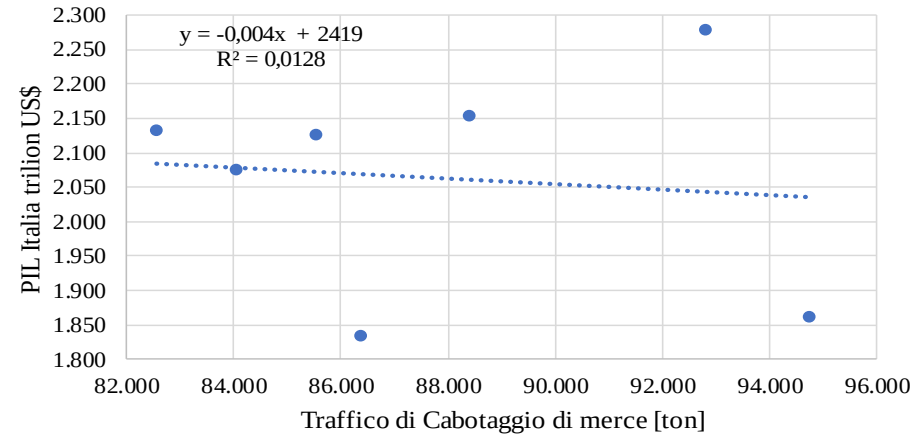
	2010	2011	2012	2013	2014	2015	2016
merce sbarcata - tonnellate (migliaia)	236486	235640	221454	215085	194659	205855	200893
merce imbarcata - tonnellate (migliaia)	84100	79752	87011	76893	70742	79144	71203
merce imbarcata e sbarcata - tonnellate (migliaia)	320586	315393	308464	291977	265401	285000	272097
Variazioni %		-1,62	-2,20	-5,34	-9,10	7,38	-4,53



PIL Italiano e Traffico Merce (via mare)

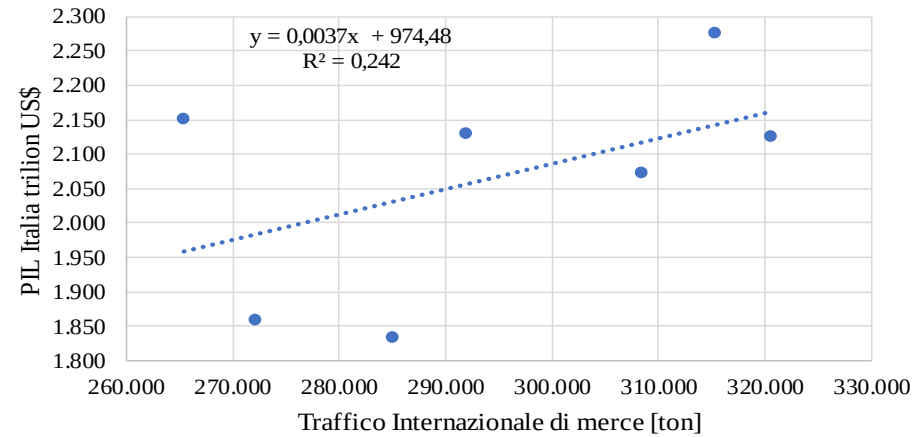


Traffico di Cabotaggio - PIL Italia

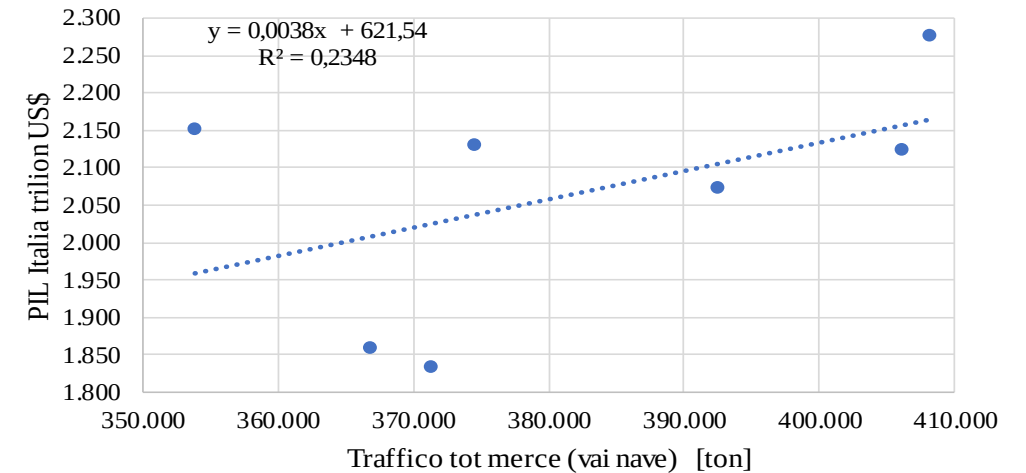


	Cabotaggio	Merce sb/im	Tot	PIL Italia
2010	85.534	320.586	406.120	2.125
2011	92.807	315.393	408.200	2.276
2012	84.055	308.464	392.519	2.073
2013	82.547	291.977	374.524	2.130
2014	88.408	265.401	353.809	2.152
2015	86.371	285.000	371.371	1.833
2016	94.745	272.097	366.842	1.859

Traffico internazionnale di merce - PIL Italia

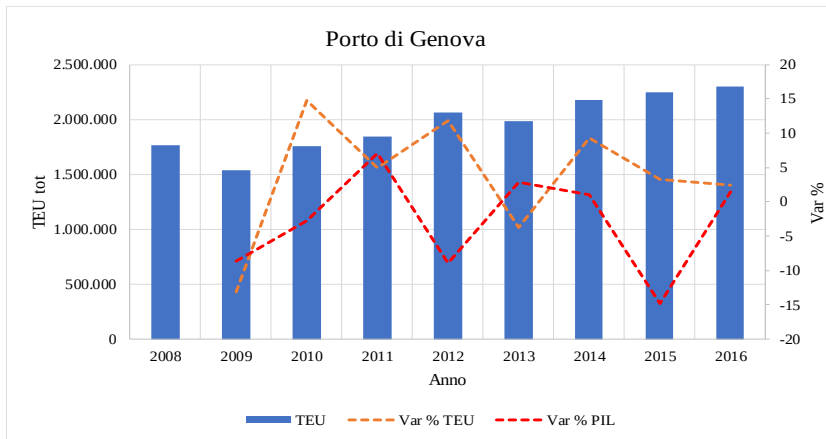
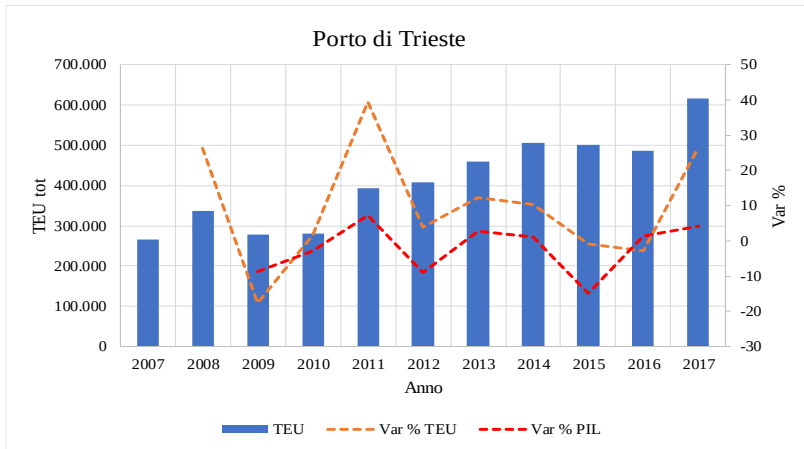
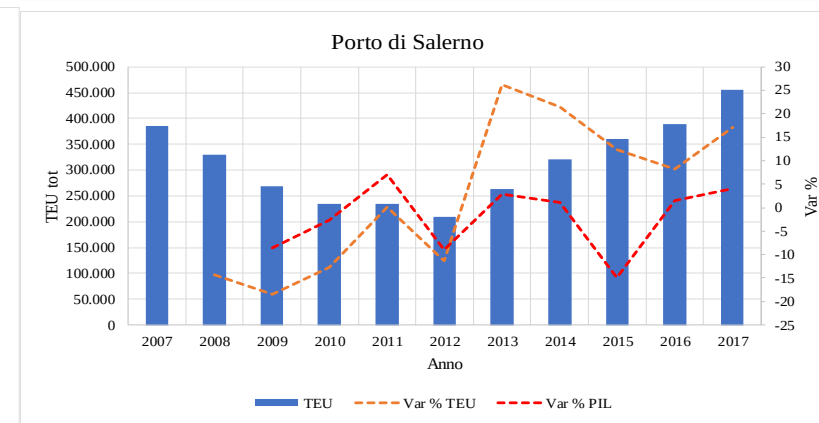
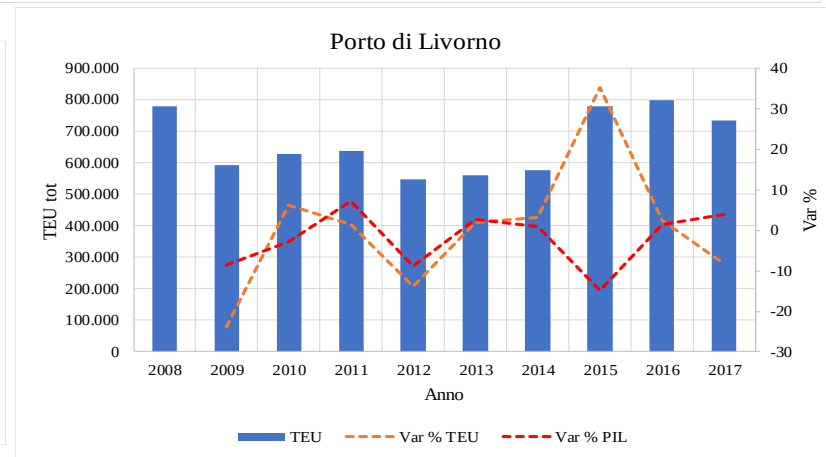
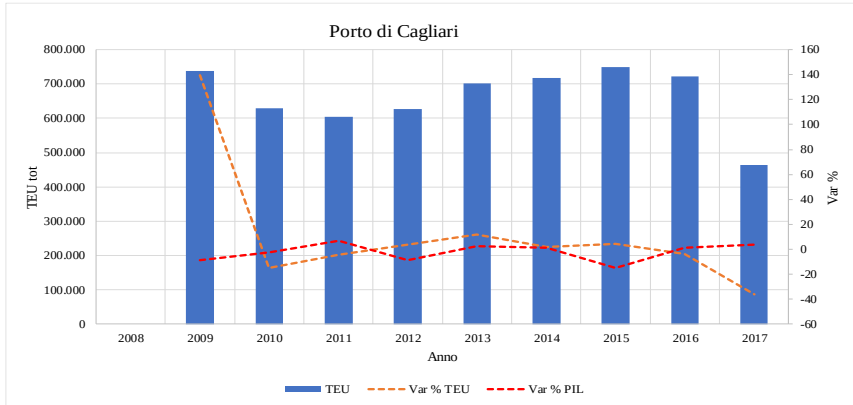
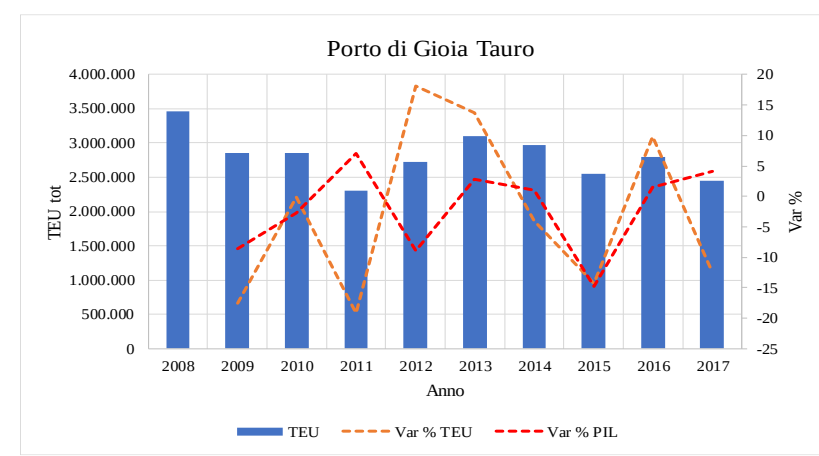
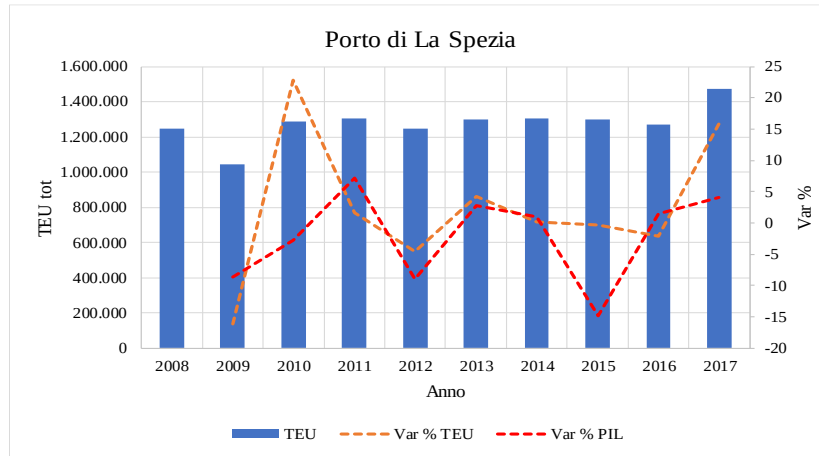
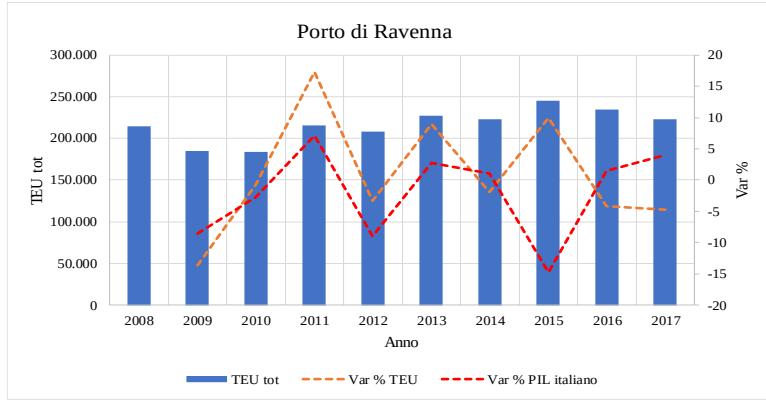


Traffico tot di merce (via nave) - PIL Italia



Porti Italiani

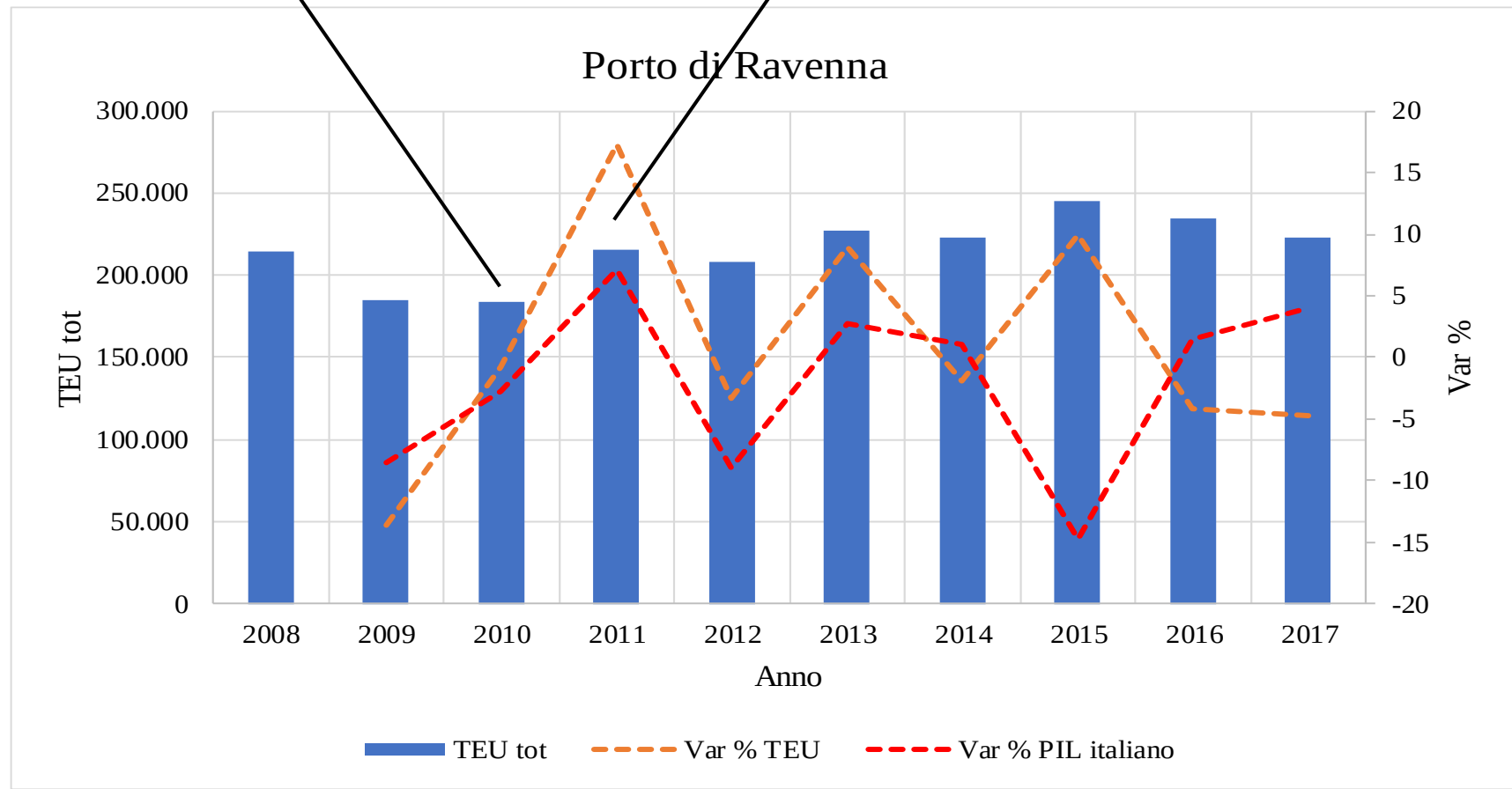




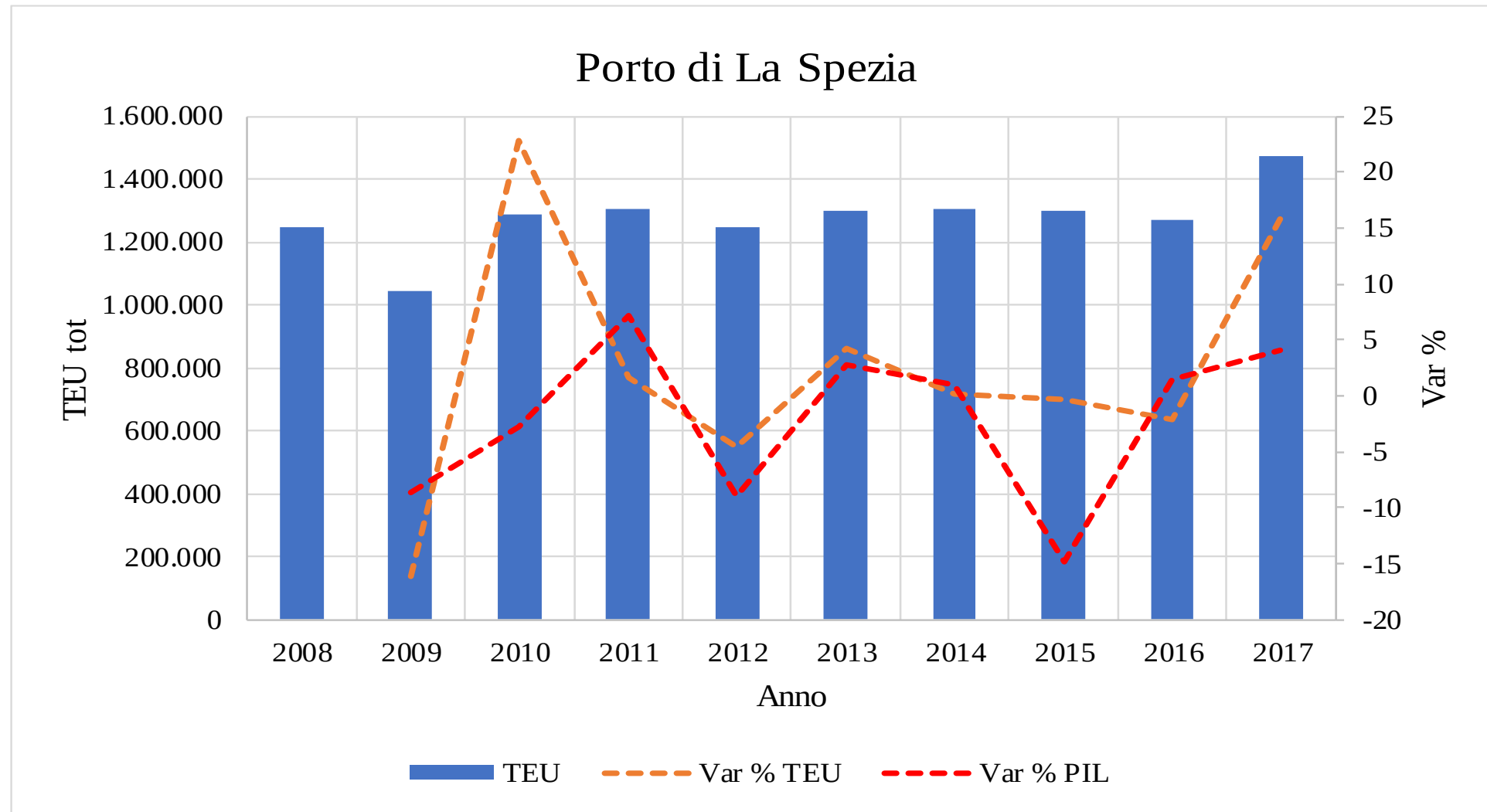
I dati del traffico merci dell'intero 2010 confermano la ripresa economica

Il TCR prevede di dotarsi di due nuove gru del tipo Post Panamax, che saranno operative nella prima metà del 2013. L'approfondimento dei fondali da -10,50 a -11,50, che sarà completato dall'Autorità Portuale entro il 2012, rappresenta un intervento fondamentale non solo per il terminal container, ma per tutto il porto.

CAGR 0,46%

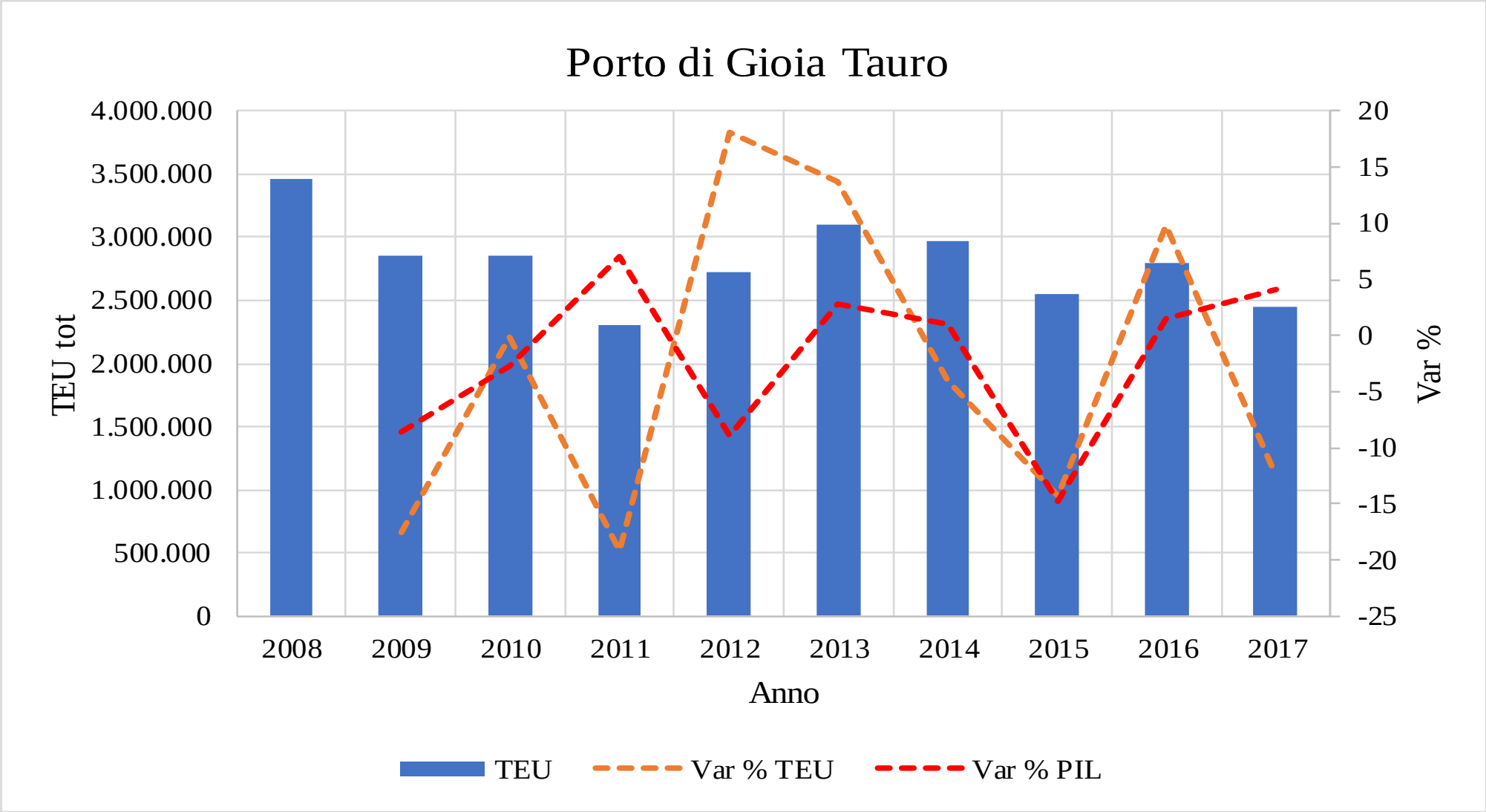


CAGR 1,88%

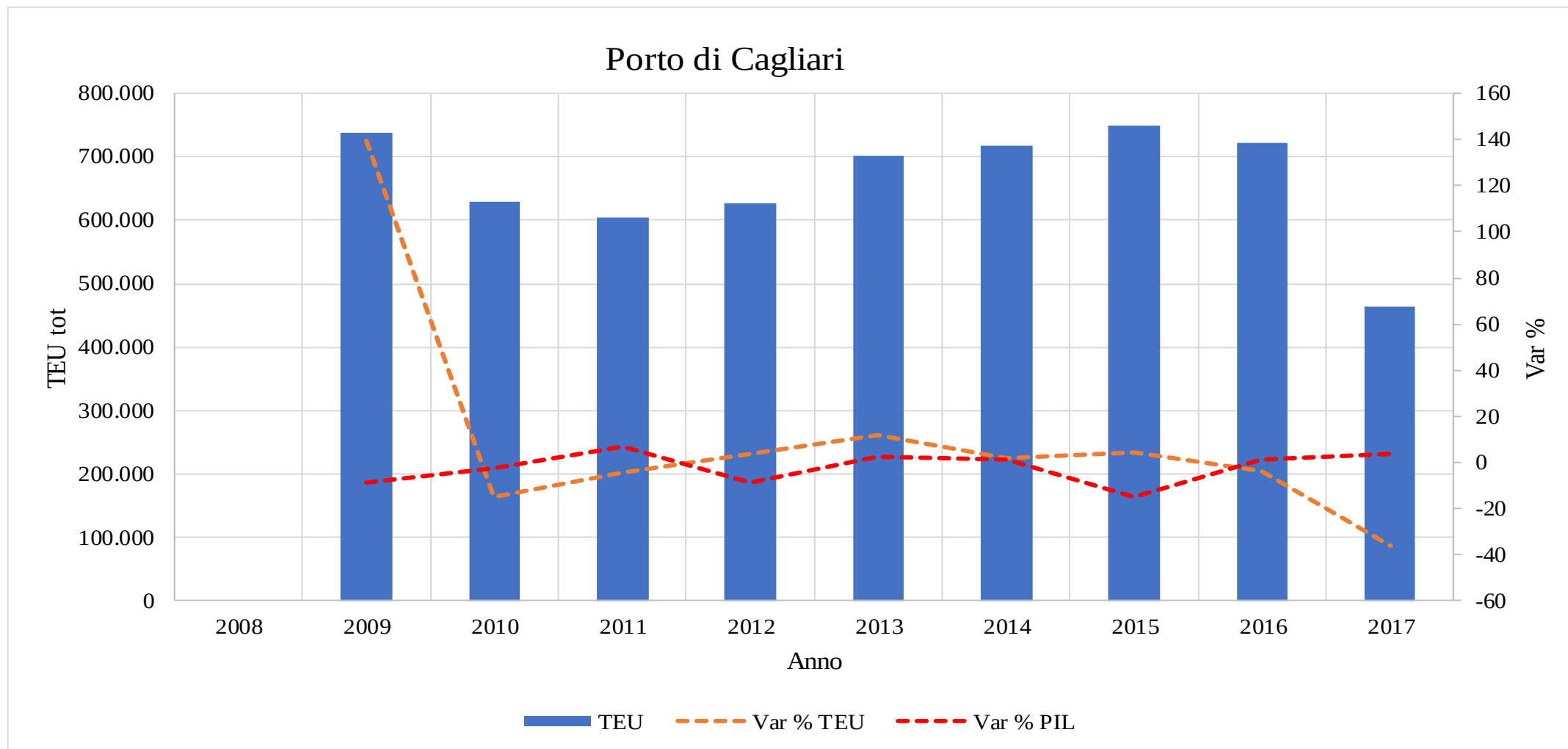


CAGR -565%
(2008-2017)

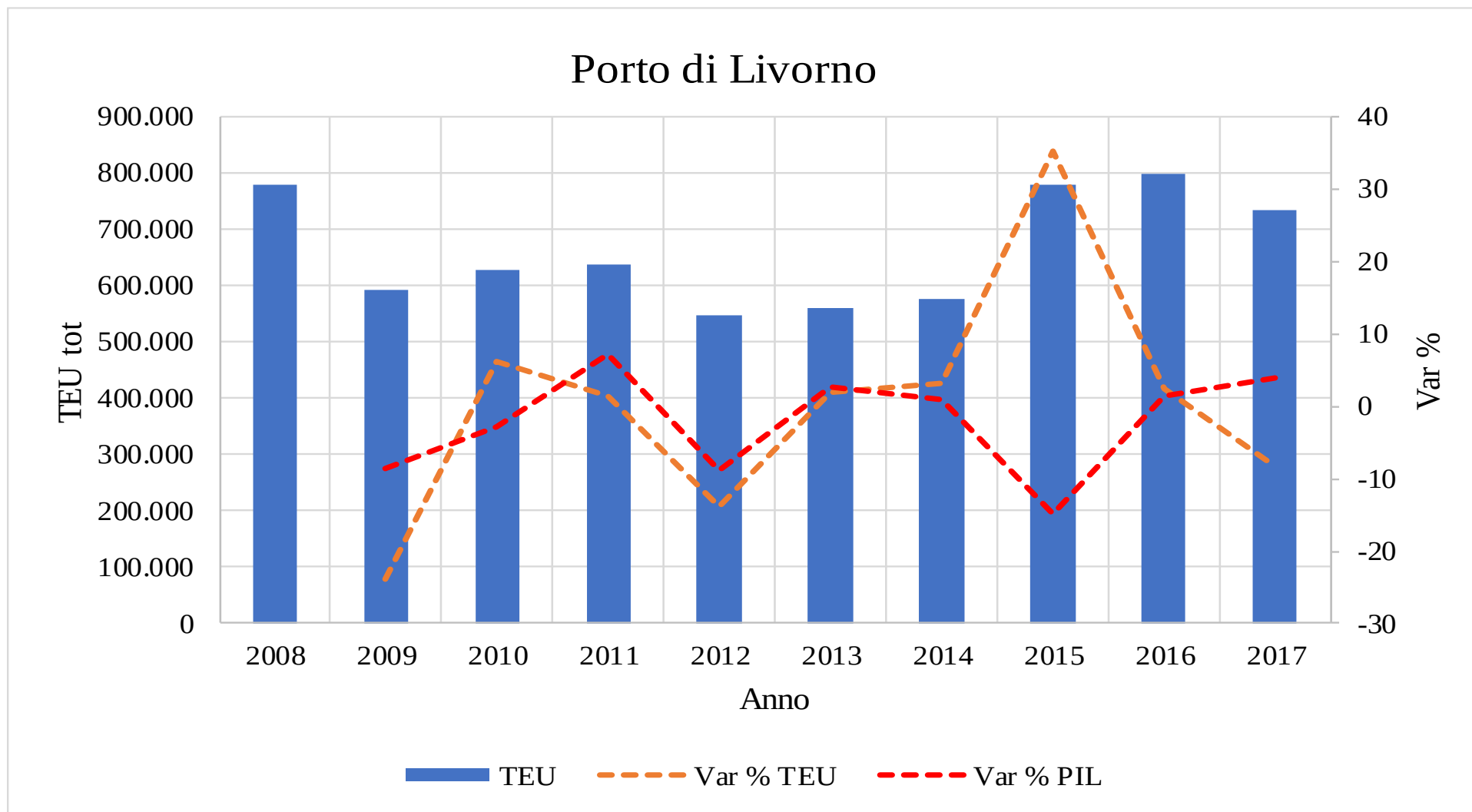
CAGR -1,92%
(2009-2017)



CAGR 4,67%

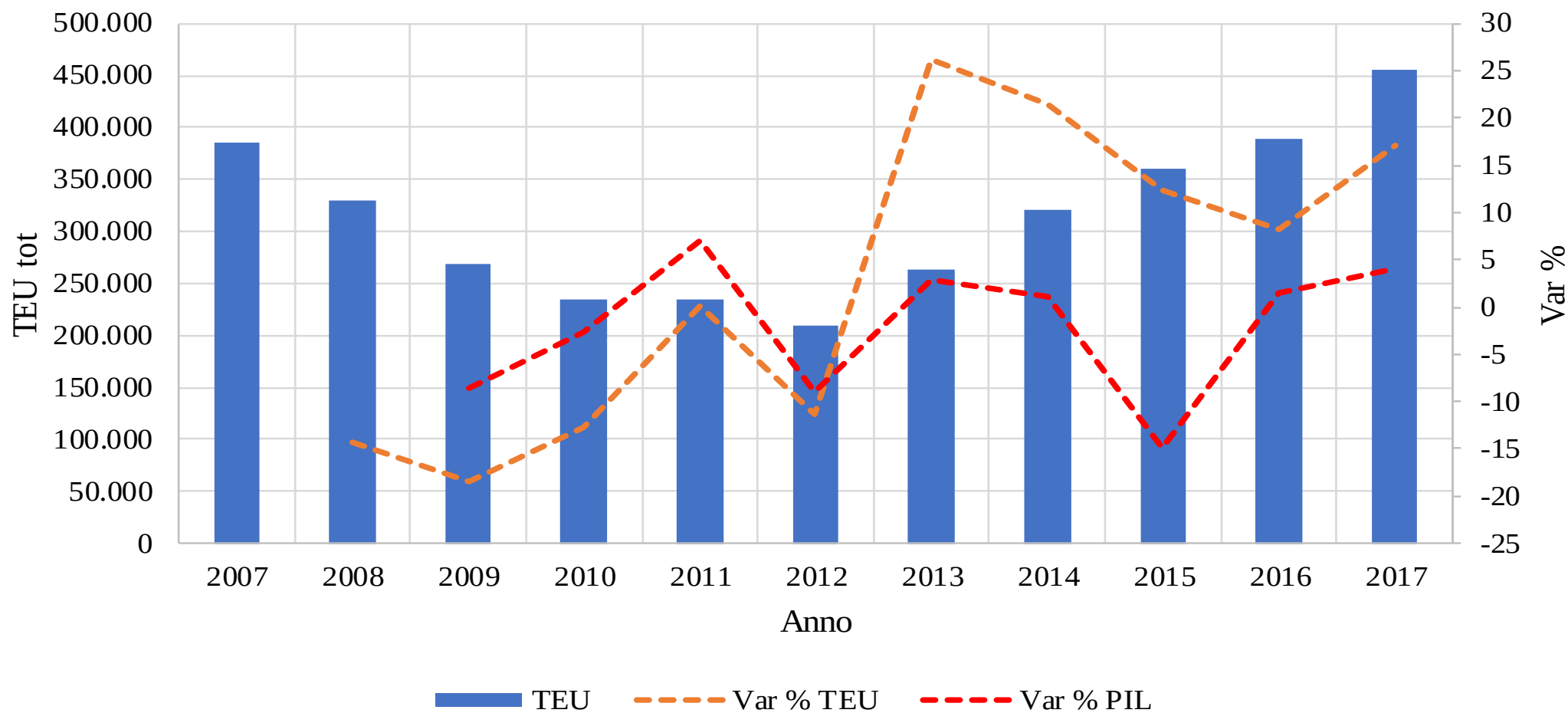


CAGR -0,65%

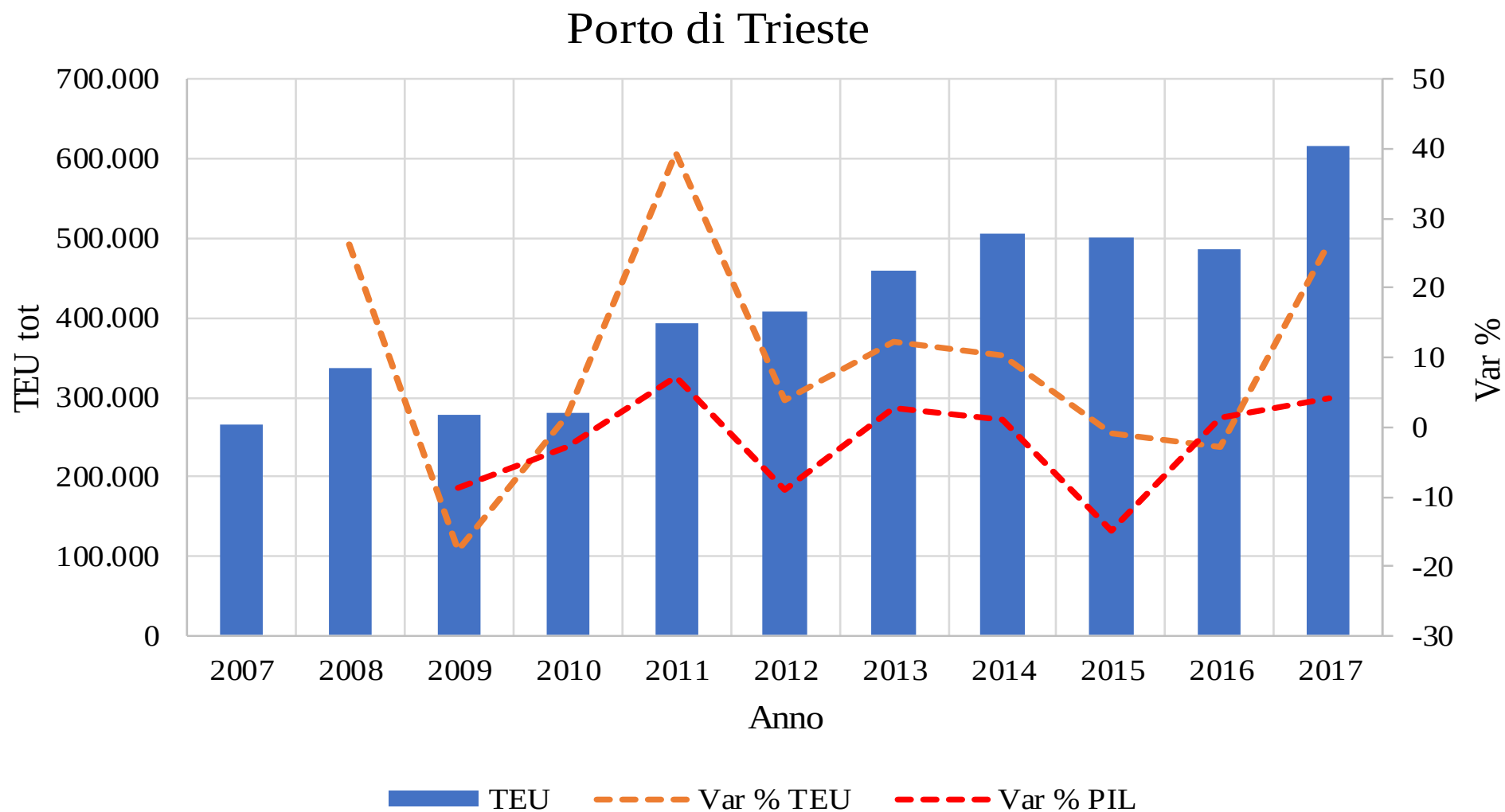


CAGR 1,67%

Porto di Salerno



CAGR 1,67%



Porto di Genova

