

# O5 MAY 2011 PERSPECTIVES ON PORT PERFORMANCE Logistics perspective

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# CURRENT PERFORMANCE MEASUREMENT



#### **CURRENT PORT PERFORMANCE MEASUREMENT**

Widely used indicators:

# vessels

Volume (overall maritime cargo)

Market share (e.g. Hamburg-Le Havre range)

Employment (direct and indirect)
Added Value (as a % of the (regional) GDP)
Investments



Often only used for:

Promotional/commercial initiatives Social support







#### CURRENT FOCUS ON CARGO HANDLING + LIMITED USAGE



Port as an element in the **SUPPLY CHAIN** 

#### **BROADER FOCUS**

More than "only cargo handling"

NEED FOR MORE AND BROADER INSIGHTS

= the logistics / supply chain perspective

Classic port performance indicators have shortcomings



Compare
Observe trends

Basis for future port **development** 

**Improving** port operations

Leverage used in negotiations with e.g. authorities

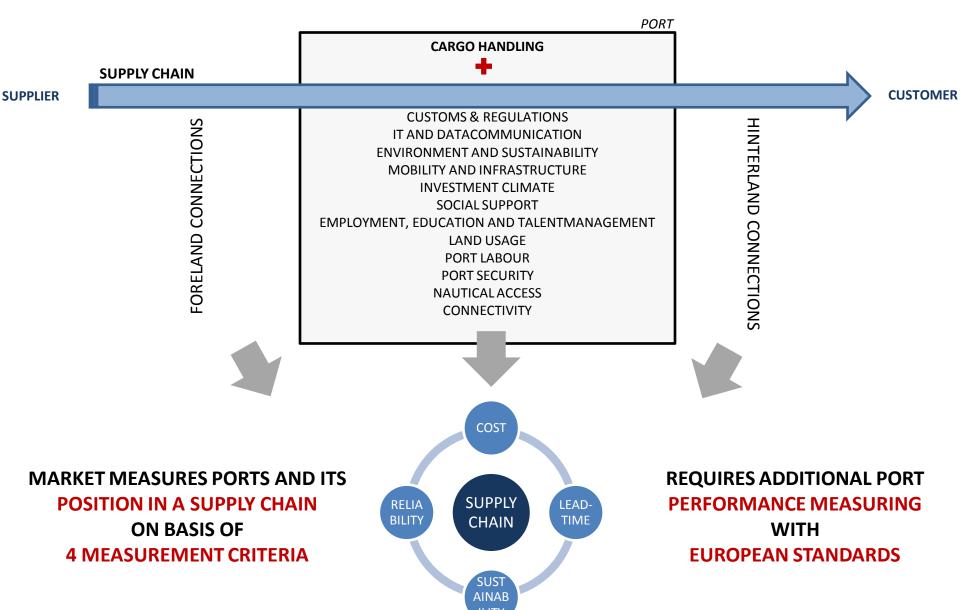
Commercial/Promotional usage

by port authorities by individual companies





**SUPPLY CHAIN PERSPECTIVE** 



# ALFAPORT Antwerpen

#### **4 MEASUREMENT CRITERIA**

Employment (e.g. wages)
Connectivity
Infrastructure (e.g. toll roads)
Nautical access
Environment
Port labour (e.g. wages)

Employment (e.g. Ivl of education)
Connectivity
Customs
Mobility (e.g. traffic jams)
Infrastructure
Port security (e.g. theft)
Nautical access (e.g. pilots)
Port labour (e.g. strikes)
IT and data communication

RELIABIL ITY/QUA LITY

SUPPLY CHAIN

LEAD-TIME

SUSTAIN ABILITY

Connectivity
Customs (e.g. duration control)
Mobility (e.g. traffic jams)
Port security (e.g. duration control)
Nautical access (e.g. sailing time)
Port labour (e.g. productivity)
IT and data communication

Employment (e.g. supply)

...

Environment
Social support
Mobility
Employment
Investment climate
Land usage

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## **Customs as facilitator of cargo flows**

Compliance EU regulations
Green lanes
Certified vs non-certified cargo flows

Fast response time
Document flow
Degree of electronic communication
Implementation by private companies

= Measuring performance of government + private sector

# IT AND DATA COMMUNICATION



#### **PORT COMMUNITY SYSTEMS**

= platform facilitating data interchange between port authorities, private port operators and government administration

Existance

Coverage / functionalities

Ease of access / technology level

Cost

Quality of datacommunication

Efficiency increase

Standardisation

Visibility of cargo

Users (shipping lines, terminals, forwarder, cargo owners,...)

#### **MOBILITY AND CONNECTIVITY**



## Mobility within and around port area

Fluent transportation flows

network capacity

congestion

transit times

emissions

cost

reliability

document flow vs cargo flow

Modal split and intermodality

## **Maritime connectivity**

+ Hinterland connectivity

Number of connections

Frequency

Cost/Ton

Average lead-time

Reliability of connections / on-time performance

Sustainability?